# Benchmark 



Australia's premium regional and rural property data report

## LANDMARK Harcourts

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## LANDMARK Harcourts

## Ours is a name you can trust

Landmark Harcourts is the only company dedicated exclusively to servicing the real estate needs of regional and rural Australia. We are a joint venture between two of Australasia's leading brands.
Landmark has been part of rural Australia for 170 years. A leading agribusiness company, we offer merchandise, fertiliser, farm services, wool, livestock, finance, insurance and real estate. Today, we're Australia's largest distributor of merchandise and fertiliser, with 2000 employees servicing 100,000 clients in our national network of around 400 locations.

Harcourts has been at the forefront of real estate since 1888. Now operating through over 10,000 team members across 10 countries including Australia, New Zealand, South Africa, USA, China, Hong Kong, Indonesia, Canada, Fiji and UAE. Harcourts continue to provide an exceptional property experience to customers and outstanding career opportunities to real estate professionals.


## CoreLogic

 CoreLogic is a wholly owned subsidiary of CoreLogic (NYSE: CLGX), which is the largest data and analytics company in the world. We provide property information, analytics and services across Australia and New Zealand and growing partnerships throughout Asia. With Australia's most comprehensive property databases, CoreLogic's combined data offering is derived from public, contributory and proprietary sources and includes over 500 million decision points spanning over three decades of collection making us the leading provider of property data, analytics with over 11,000 customers and 120,000 end users.
## The following guide will help you understand the data provided in this report.

## What is a median price?

A median sale price is the middle sale price of all transactions recorded during the 12 month period. Note that sale prices lower than 10,000 and higher than 80,000,000 are excluded from the analysis.

## How is the growth percentage calculated?

The data in this report calculates growth through the Change in Median Price ( 12 months). This data point identifies the difference between the median sale prices in the current period (last 12 months) compared to the same period 12 months ago. The result is expressed as a percentage.

## What is the Total Number of Sales?

The total number of all property transactions recorded over the past year within the geography.

## What is the Total Value of Sales?

The total value of all property transactions recorded over the past year within the geography.

The median selling price seems to be quite volatile, why might this be the case?

A small sample size - often an issue in rural sales - can lead to volatile price movements. CoreLogic calculates the median price over a 12 month period where there have been at least 10 sales to help minimise this issue however, small sample sizes will often lead to volatile price movements.

The median selling price in this report is different to what I have seen elsewhere. Why?

Differences in data occur due to different reporting periods, geographic definitions, filtering rules and depth of data. In many cases, this can occur when calculating the median price over different time periods.

Does the analysis include 'off the plan' sales or sales that have not yet settled?

Only settled sales are included in this report and if a property cannot be matched to the CoreLogic property database it will not be included in this data.

The data I am interested in has NA or is blank. Why?
Where the number of transactions is very low (less than 10 transactions for the period), the data is regarded as too volatile and therefore may not be included.

## What differentiates a residential property from an agricultural property?

For the purposes of this report residential properties are under 4 Ha in size. Properties over 4 Ha are classed as agricultural properties.

## Price Trends Key:

$$
\begin{aligned}
& \text { \# Total Sales \$ Median Price } \\
& \text { (7) Yearly Change on median price }
\end{aligned}
$$

## Welcome <br> 

The rural property markets of Australia are continuing to work through challenging conditions, with sales activity and the total value of sales tracking lower over the past twelve months.

Although the Australian dollar is at decade lows, the overall export value of agricultural products has fallen to the lowest level since 2008. Additionally, some rural commodity prices have trended somewhat lower over the twelve months ending August 2019 according to the rural component of the RBA Index of Commodity Prices.

Regional property markets in some locations have been impacted by climatic conditions and weather events, as well as a general tightening in credit availability. We are also seeing some uncertainty emanating from trade tensions between the US and China and the ongoing Brexit situation.

The number of sales across the regional areas of Australia was down 19\% over the twelve months ending May 2019.

These numbers are more likely, however, to reflect the significant shortage of property to the market, particularly with regard to large-scale rural properties, rather than a reduction in the value of those properties. Demand is still very evident across the board and extremely strong in some sectors. Despite external factors, most markets remain buoyant where quality property is being submitted to the market.

Broadly, regional residential markets have held up relatively well. While regional house transactions numbers were down 14\% over the year ending May, values have remained resilient, and improved in some locations.

More recently we have seen interest rates trending lower, further downwards pressure on the Australian dollar and an improvement in credit flows which should help to support favourable conditions in regional property markets over the next six to twelve months.


## Mark Brooke

General Manager Landmark Harcourts 0419301814
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## Agricultural Overview

## Strength of the Agricultural Market

The value of Australia's agricultural output fell to the lowest level since 2008 over the June quarter of 2019, with the sector contributing a record low $2.4 \%$ to Australia's gross domestic product

The agriculture, forestry and fishing sector contributed $\$ 10.6$ billion to the national economy over the June quarter of 2019, down $2.1 \%$ relative to the March quarter and $8.1 \%$ lower relative to the June quarter last year. With the output from the agricultural sector continuing to trend lower, the value of agricultural products is tracking 7.5\% below the decade average. Over the quarter the sector comprised $2.3 \%$ of Australia's overall economic activity and over the 12 month period, the contribution was a slightly higher $2.4 \%$; both a record low contribution from the sector.

Annual contribution of agriculture, forestry and fishing to GDP


Annual exports of rural goods as a proportion of total exports


The value of rural goods exports was up $1.3 \%$ over the twelve months ending July 2019

The twelve months ending July 2019 saw $\$ 47.6$ billion worth of rural goods exported from Australia, a slight rise (+1.3\%) compared with the previous twelve month period. Although the value of rural exports is rising, rural goods as a proportion of total exports has reduced from $14.7 \%$ a year ago to $12.6 \%$ over the twelve months ending July 2019. The reduction in rural goods as a proportion of total exports can be attributed to the rise in value and quantities of non-rural goods being exported (particularly bulk commodities), with this sector of exports rising from a share of around $70 \%$ twenty years ago to $82 \%$ over the past twelve months.

Indexes of prices received by farmers a

| Commodity | 2014-15 | 2015-16 | 2016-17 | 2017-18 | 2018-19 s | 2019-20 f |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Crops |  |  |  |  |  |  |
| Grains and oilseeds |  |  |  |  |  |  |
| Barley | 175.6 | 159.0 | 123.6 | 154.8 | 233.4 | 228.1 |
| Canola | 130.6 | 137.9 | 145.0 | 139.8 | 157.7 | 160.9 |
| Grain sorghum | 178.0 | 162.3 | 140.8 | 184.3 | 223.1 | 207.4 |
| Lupins | 149.3 | 185.0 | 141.4 | 85.8 | 140.1 | 148.6 |
| Oats | 183.1 | 224.0 | 176.8 | 162.2 | 296.1 | 298.9 |
| Wheat | 151.7 | 140.1 | 117.1 | 137.5 | 185.8 | 161.9 |
| Total grains and oilseeds | 147.0 | 141.9 | 122.9 | 143.6 | 157.8 | 160.1 |
| Cotton | 103.0 | 111.7 | 99.7 | 121.4 | 130.1 | 125.9 |
| Hay | 169.6 | 176.4 | 179.3 | 182.4 | 273.6 | 150.5 |
| Fruit | 170.4 | 162.0 | 164.8 | 167.9 | 170.7 | 174.2 |
| Sugar | 128.0 | 117.1 | 151.9 | 130.8 | 96.4 | 103.5 |
| Vegetables | 179.1 | 172.9 | 175.8 | 179.2 | 182.2 | 185.9 |
| Total crops | 131.7 | 128.3 | 121.3 | 128.5 | 147.2 | 140.4 |
| Livestock |  |  |  |  |  |  |
| Livestock for slaughter |  |  |  |  |  |  |
| Cattle | 196.4 | 252.9 | 271.8 | 246.9 | 243.1 | 251.3 |
| Lambs | 233.4 | 236.2 | 264.3 | 272.7 | 362.0 | 379.2 |
| Sheep | 337.8 | 304.1 | 419.2 | 420.8 | 479.1 | 507.0 |
| Live cattle for export | 186.5 | 238.6 | 261.8 | 258.9 | 249.2 | 245.6 |


|  | 2014-15 | 2015-16 | 2016-17 | 2017-18 s | 2018-19 f | 2019-20 f |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Livestock for slaughter (cont.) |  |  |  |  |  |  |
| Live sheep for export | 286.6 | 312.3 | 321.3 | 334.5 | 319.1 | 331.8 |
| Pigs | 156.4 | 181.0 | 170.7 | 138.6 | 122.5 | 129.8 |
| Poultry | 126.2 | 124.7 | 120.3 | 121.6 | 123.4 | 124.5 |
| Total livestock for slaughter | $192.4$ | 226.9 | 241.3 | 227.2 | 235.6 | 243.9 |
| Livestock products |  |  |  |  |  |  |
| Wool | 159.1 | 186.5 | 212.5 | 269.8 | 304.5 | 292.1 |
| Milk | 161.4 | 148.2 | 137.3 | 154.0 | 159.2 | 159.5 |
| Eggs | 114.6 | 112.7 | 113.7 | 114.8 | 115.7 | 116.9 |
| Total livestock products | 155.3 | 156.2 | 158.6 | 185.7 | 199.4 | 196.1 |
| Store and breeding stock | $210.1$ | 261.1 | 293.6 | 277.2 | 278.1 | 297.2 |
| Total livestock | 177.7 | 201.4 | 212.6 | 213.0 | 222.6 | 227.6 |
| Total prices received | 152.2 | 160.9 | 161.1 | 165.8 | 180.7 | 180.5 |

a Total for the group includes commodities not separately listed. f ABARES forecast. s ABARES estimate. Notes: The indexes for commodity groups are calculated on a chain-weighted basis using Fisher's ideal index with a reference year of 1997-98=100. Indexes for most individual commodities are based on annual gross unit value of production. Prices used in these calculations exclude GST. Details for establishments with estimated value of agricultural operations (EVAO) of \$1,500 or more until 1980-81; \$2,500 or more from 1981-82 to 1985-86; EVAO of $\$ 20,000$ or more from 1986-87 to 1990-91; EVAO of $\$ 22,500$ or more from 1991-92 to 1992-93; EVAO of \$5,000 or more from 1993-94 to 2014-15; and EVAO of \$40,000 from 2015-16. Sources: ABARES; Australian Bureau of Statistics (Historical data - June 2019)

## Agricultural Overview

## Commodities

## An annual rise in the export value of meat products over the past year has been enough to offset the decline in cereals and wool products

The $\$ 47.6$ billion worth of rural goods exported over the twelve months ending July 2019 is divided amongst four major categories: meat and meat preparations ( $31.5 \%$ of rural good exports), cereal grains and cereal preparations ( $12.8 \%$ ), wool and sheepskins (8.7\%), and other rural goods (47.0\%). The 'other' category includes commodities such as cotton, butter, cheese and milk powders. The export value of Australian meat products was up $18.1 \%$ over the twelve months ending July 2019 and the value of 'other' rural products increased by $1.4 \%$. The gains in the export value of meat products were enough to offset a $22.7 \%$ decline in the value of cereals and a $4.9 \%$ drop in the export value of wool and sheepskins.

Annual value of rural goods exports


Source: ABS, CoreLogic

Rural commodity price index


Rural commodity prices slumped $12.8 \%$ over the year ending August 2019
The Reserve Bank's rural commodity price index has been trending lower since reaching a recent high in August 2018. Over the twelve months since that time rural commodity prices are down $12.8 \%$, falling to their lowest level since December 2017 and tracking 5.6\% below the decade average. With the Australian dollar under downwards pressure, we could see an improvement in demand for Australian rural commodity exports over the coming quarters.

## Gross unit values of farm products a

| Commodity | unit | 2014-15 | 2015-16 | 2016-17 | 2017-18 | 2018-19 s 2019-20 f |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Crops b |  |  |  |  |  |  |  |
| Grains |  |  |  |  |  |  |  |
| Barley | \$/t | 280 | 253 | 197 | 246 | 372 | 363 |
| Corn (maize) | \$/t | 330 | 326 | 320 | 337 | 266 | 314 |
| Grain sorghum | \$/t | 301 | 275 | 238 | 312 | 378 | 351 |
| Oats | \$/t | 250 | 306 | 242 | 222 | 405 | 408 |
| Rice | \$/t | 395 | 419 | 313 | 387 | 454 | 452 |
| Triticale | \$/t | 256 | 248 | 178 | 235 | 329 | 291 |
| Wheat | \$/t | 300 | 277 | 231 | 272 | 367 | 320 |
| Oilseeds |  |  |  |  |  |  |  |
| Canola | \$/t | 503 | 532 | 559 | 539 | 608 | 620 |
| Soybeans C | \$/t | 588 | 569 | 780 | 447 | 453 | 442 |
| Sunflower seed c | \$/t | 756 | 652 | 1,125 | 722 | 814 | 590 |
| Pulses |  |  |  |  |  |  |  |
| Chickpeas | \$/t | 567 | 784 | 833 | 651 | 1,082 | 888 |
| Field peas | \$/t | 413 | 449 | 328 | 296 | 559 | 466 |
| Lupins | \$/t | 292 | 362 | 277 | 168 | 274 | 291 |
| Industrial crops |  |  |  |  |  |  |  |
| Cotton lint d | c/kg | 199 | 227 | 255 | 263 | 283 | 247 |
| Sugar cane (cut for crushing) | \$/t | 40.3 | 37.3 | 44.4 | 39.6 | 31.2 | 33.2 |
| Wine grapes | \$/t | 476 | 544 | 565 | 609 | 639 | 661 |


| Commodity | unit | 2014-15 | 2015-16 | 2016-17 | 2017-18 | 018-19 | 2019-20 f |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Livestock |  |  |  |  |  |  |  |
| Beef cattle | c/kg | 382 | 492 | 529 | 481 | 473 | 489 |
| Lambs | $\mathrm{c} / \mathrm{kg}$ | 474 | 480 | 537 | 554 | 735 | 770 |
| Pigs | c/kg | 310 | 358 | 338 | 274 | 243 | 257 |
| Poultry | c/kg | 226 | 223 | 215 | 218 | 221 | 223 |
| Livestock products |  |  |  |  |  |  |  |
| Wool | c/kg | 626 | 734 | 836 | 1,062 | 1,198 | 1,149 |
| Milk | c/L | 48.2 | 44.2 | 41.0 | 46.0 | 47.5 | 47.6 |
| Eggs | c/ dozen | 229 | 238 | 238 | 230 | 241 | 241 |

[^0]
## Agricultural Overview

## Exports

Australian dollar exchange rate with the US


Source: RBA, CoreLogic

The Australian dollar is under renewed downwards pressure, holding below US\$0.73 throughout 2019 and dipping below US\$0.68 for the first time since 2009

A lower Australian dollar is generally a positive outcome for the economy; promoting exports and boosting international demand for Australian products and services. At the end of August 2019, the Australian dollar was trading at US\$0.67; 7.5\% lower than a year prior and down by $39 \%$ from the highs of 2011. Recent exchange rate forecasts from Westpac's economic team indicate the Australian dollar is likely to remain around US\$0.67 through the second half of 2019 before falling to US $\$ 0.66$ over the second half of 2020. A lower exchange rate would provide additional stimulus for export reliant industries such as the agricultural sector. With the financial markets still pricing at least one more 25 basis point cut to the cash rate, we could see some further downwards pressure on the exchange rate which would be positive for the export sector.

## China tops the list for the largest agricultural export market

Data from ABARES shows agricultural exports to China topped $\$ 11.8$ billion over the 2017/18 financial year; an increase of $16.5 \%$ over the 2016/17 financial year. Japan comprised the second largest export market at $\$ 4.9$ billion, followed by the United States (\$3.9 billion) and the European Union ( $\$ 3.3$ billion). The strongest growth market was the Russian Federation, with the value of agricultural exports more than doubling over the past financial year. The North Asia region comprises $44 \%$ of the value of Australian agricultural exports, highlighting the importance of this region to the agricultural sector.

Sources: ABARES; Australian Bureau of Statistics, Information Consultancy Services, 2007, cat. no. 9920.0, Canberra

Total value (\$m) of Australian agricultural exports, 2017-18


Value of Australian agricultural exports by region, 2017/18

|  | \$AUD Million | Share of Total (\%) |
| :---: | :---: | :---: |
| Africa | \$747.65 | 1.5\% |
| Americas | \$4,547.74 | 9.3\% |
| North Asia | \$21,669.76 | 44.3\% |
| South-East Asia | \$8,344.71 | 17.1\% |
| South Asia | \$2,507.46 | 5.1\% |
| Middle East | \$2,634.63 | 5.4\% |
| Europe | \$3,432.93 | 7.0\% |
| Oceania | \$2,330.20 | 4.8\% |
| Other | \$2,665.45 | 5.5\% |
| Total agricultural exports | \$48,880.53 | 100.0\% |

## Australian meat continues to be the most valuable agricultural export product, with a value of $\$ 13.2$ billion last financial year

Meat and live animals has consistently been the largest agricultural export from Australia, with beef and veal comprising the largest component of this category. Beef and veal products were worth \$7.96 billion over the past financial year, up $11.9 \%$ on the previous year. The second largest sector export was Australian wheat at $\$ 4.67$ billion over the financial year (but down 23.3\% on the year prior).

[^1] 9920.0, Canberra

## New South Wales

There were 48,803 regional house and rural property sales over the twelve months ending May 2019, with a gross sales value of $\$ 25.9$ billion. The volume of sales was $22.7 \%$ lower relative to the prior twelve month period, with rural property sales down a larger 38\% compared with a $17 \%$ drop in regional house sales over the year.

Residential house sales comprised the majority of sales across the regional areas of the state, comprising 78\% of the market over the twelve month period. The majority of rural sales across regional NSW were situated on less than 40 hectares, with these properties accounting for $11 \%$ of all regional sales.

However, from a value perspective, properties on larger land areas comprise a more significant share of the market, reflecting the higher price tag associated with larger parcels of land. Properties on 100 hectares or more comprised only $0.3 \%$ of the volume of sales, but $2.6 \%$ of the value.
Across the sub-regions of the state, the Capital Region saw the largest number of rural property sales, with 1,537 sales over the twelve months ending May 2019, accounting for $14 \%$ of the market. The Central West was close behind with 1,504 rural sales. Each of the sub-regions of the state has seen a material decline in both residential and rural sales activity, with the rural sectors of Newcastle and Lake Macquarie, as well as the Southern Highlands and Shoalhaven recording a drop in activity in excess of $50 \%$.

## Price Trends

## Gross value of sales - rolling 12 months

## Residential houses (Less than 4 Ha )



|  | 2019 | 2018 |
| :---: | :---: | :---: |
| \# | 37,842 | 45,414 |
| $\mathbf{\$}$ | $\$ 457,500$ | $\$ 450,000$ |
| $\mathbf{A}$ | $\Delta 1.7 \%$ | $\mathbf{4} .7 \%$ |

## Agriculture/Rural Less than 40 Ha



|  | 2019 | 2018 |
| :---: | :---: | :---: |
| \# | 5,216 | 9,580 |
| \$ | $\$ 175,000$ | $\$ 180,000$ |
| $\mathbf{M}$ | $\boldsymbol{\nabla}-2.8 \%$ | $\nabla-4.8 \%$ |

## Agriculture/Rural 40 Ha to 100 Ha




## Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$



|  | 2019 | 2018 |
| :---: | :---: | :---: |
| \# | $\mathbf{1 , 3 2 6}$ | 1,906 |
| $\mathbf{\$}$ | $\$ 813,000$ | $\$ 720,000$ |
| $\mathbf{M}$ | $\Delta \mathbf{1 2 . 9 \%}$ | $\mathbf{\Delta} 10.8 \%$ |

## Agriculture/Rural 1,000 Ha+



|  | 2019 | 2018 |
| :---: | :---: | :---: |
| \# | 140 | 249 |
| \$ | $\$ 2,420,000$ | $\$ 2,145,120$ |
| $\mathbf{A}$ | $\Delta 12.8 \%$ | $\Delta 32.8 \%$ |

[^2]
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## New South Wales

Key Regional Market Statistics

|  | Residential houses (Less than 4 Ha) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Capital Region | 3,292 | \$474,500 | \$1,644,973,262 | 644 | \$190,000 | \$149,814,641 | 760 | \$500,000 | \$461,045,524 |
| Central West | 3,399 | \$355,000 | \$1,266,732,108 | 655 | \$150,000 | \$112,456,154 | 593 | \$440,000 | \$329,796,685 |
| Coffs Harbour - Grafton | 1,931 | \$475,000 | \$969,897,712 | 254 | \$220,000 | \$65,621,911 | 279 | \$439,000 | \$163,331,683 |
| Far West and Orana | 1,583 | \$230,000 | \$393,400,422 | 188 | \$42,575 | \$33,438,790 | 170 | \$360,000 | \$70,569,374 |
| Hunter Valley exc Newcastle | 4,333 | \$445,000 | \$2,120,560,299 | 718 | \$200,000 | \$174,554,399 | 391 | \$620,000 | \$321,418,617 |
| Illawarra | 2,882 | \$700,000 | \$2,188,288,290 | 166 | \$396,000 | \$104,911,168 | 23 | \$970,000 | \$55,929,500 |
| Mid North Coast | 3,176 | \$460,000 | \$1,549,145,132 | 460 | \$200,000 | \$113,164,401 | 531 | \$500,000 | \$291,968,932 |
| Murray | 1,968 | \$277,000 | \$619,410,463 | 438 | \$137,000 | \$76,335,648 | 190 | \$350,000 | \$93,503,921 |
| New England and North West | 2,500 | \$285,000 | \$767,820,932 | 515 | \$90,000 | \$147,744,817 | 400 | \$378,480 | \$166,139,060 |
| Newcastle and Lake Macquarie | 4,887 | \$590,000 | \$3,171,499,259 | 222 | \$337,000 | \$123,388,734 | 29 | \$1,081,000 | \$58,266,416 |
| Richmond - Tweed | 2,998 | \$575,000 | \$1,996,947,050 | 263 | \$350,000 | \$111,353,044 | 474 | \$647,958 | \$439,288,162 |
| Riverina | 2,471 | \$304,000 | \$820,202,700 | 431 | \$105,000 | \$64,595,933 | 291 | \$400,000 | \$140,767,217 |
| Southern Highlands and Shoalhaven | 2,422 | \$598,500 | \$1,679,316,452 | 262 | \$300,000 | \$92,560,780 | 148 | \$1,227,500 | \$286,156,604 |

Total Sales by Region


## New South Wales

| Region | Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$ |  |  | Agriculture/Rural 1,000 Ha+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Capital Region | 131 | \$625,000 | \$128,130,632 | 2 |  | \$1,217,500 |
| Central West | 242 | \$800,000 | \$388,990,198 | 14 | \$1,687,040 | \$34,682,100 |
| Coffs Harbour - Grafton | 49 | \$505,000 | \$44,067,329 | 1 |  | \$1,810,000 |
| Far West and Orana | 146 | \$667,500 | \$179,134,361 | 56 | \$1,940,000 | \$250,151,641 |
| Hunter Valley exc Newcastle | 75 | \$782,500 | \$90,619,671 | 4 |  | \$8,219,700 |
| Illawarra | 2 |  | \$420,000 | 0 |  | \$0 |
| Mid North Coast | 51 | \$500,000 | \$35,034,216 | 0 |  | \$0 |
| Murray | 142 | \$940,000 | \$202,297,335 | 13 | \$2,640,000 | \$80,513,455 |
| New England and North West | 243 | \$890,000 | \$379,940,106 | 36 | \$3,325,000 | \$199,882,464 |
| Newcastle and Lake Macquarie | 1 |  | \$540,000 | 0 |  | \$0 |
| Richmond - Tweed | 47 | \$530,000 | \$36,359,851 | 0 |  | \$0 |
| Riverina | 192 | \$1,186,047 | \$318,555,787 | 14 | \$3,845,800 | \$97,827,315 |
| Southern Highlands and Shoalhaven | 5 |  | \$21,050,000 | 0 |  | \$0 |

## NSW:

## \$25.9b

Total value of property sold

## 22.5\%

Sales were rural/ agricultural

## 48,803

Houses and rural/agricultural property sales

## Gavin Beard

Landmark Harcourts Scone



Gavin is an experienced licensed real estate and stock and station agent with approximately 25 years of experience in rural property sales and livestock marketing. He is a director of the Scone and Merriwa franchise and has a broad understanding of rural property throughout the Hunter Valley and the North West. Gavin is recognised throughout the industry for consistently getting results selling in excess of \$350 million in rural property sales during the past 17 years as the Rural Property Sales Specialist at Landmark.
"The market enquiry has remained very strong through recent times with the sales of quality properties achieving new heights. There appears to be solid confidence in Australian agriculture with the low cost of money and relatively high commodity pricing across board," Gavin says. "Not only are the larger rural holdings demanding the interest, the smaller lifestyle type properties are also enjoying strong demand as the population continues to expand out of the large cities into the more regional areas of Australia."

## 'Summerhill Aggregation', Summerhill Road, Cassilis, NSW 2329

For Sale by Negotiation \$11,500,000-\$12,000,000
"Summerhill" offers an excellent balance of country for the sheep/ cattle producer and fattener and is extremely well watered with quality fast responding soils. Located approx. 30 km south-west of Cassilis, 70 km from Mudgee on the Summerhill Road. The land ranges from soft open arable terrain to highly productive heavy basalt grazing land with a small portion of timbered sandstone ridges and outcrops surrounding the Munmurra River's edge. The property is subdivided into approx. 38 main paddocks. The fencing is predominantly in very good to excellent stock proof condition and has been designed and constructed for the main purpose of cattle breeding. Owner represents approx. 1000-1200 grown cattle on a year in year out basis under current management.

## Improvements:

- Main House - 8 bedrooms, 1 bathroom and is an older style home in fair condition
- Other accommodation includes a well maintained 3 bedroom, 3 bathroom farm house located in a separate location on the property
- Other improvements include 2 sets of cattle handling yards with vet crush and all-weather loading facilities
- A 5 stand shearing shed with old sheep yard (unequipped)
- 7 grain storage silos
- Large machinery storage shed with full workshop
- Chemical storage shed, $2 \times$ large hay sheds, along with numerous other farm buildings


## Land area

$3,236 \mathrm{Ha}(8,000 \mathrm{Ac})$
Property Type
Rural Land

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## Victoria

Regional Victoria recorded 34,876 house and rural property sales over the twelve months ending May 2019, approximately 10,000 or $22.3 \%$ fewer sales relative to the prior twelve month period. The gross value of regional house and rural property sales was slightly short of \$14 billion over the year, with the overall value of sales contracting by $18.4 \%$ year on year.

Rural property sales comprised $28 \%$ of the regional market volume over the twelve month period and $26 \%$ of the value. The rural sector has recorded weaker levels of activity relative to residential housing, with the volume of sales declining 32\% year on year compared with an 18\% reduction in house sales.

The largest sub-region for rural property sales over the twelve months ending May was the Latrobe-Gippsland area, where there were 2,353 rural property sales comprising almost a quarter (24\%) of all rural sales across the regional areas of the state. Sales activity was $36 \%$ lower across the Latrobe-Gippsland region over the year.

Although the number of sales has seen a substantial fall over the year, median prices across most of the sub-markets have risen. The median price of residential sales was $3.1 \%$ higher over the year, while rural properties on 40-100 hectares recorded a median price rise of $4.9 \%$ and properties on 100-1,000 hectares saw a rise of $11.0 \%$ in the median.

## Price Trends

Gross value of sales - rolling 12 months

## Residential houses (Less than 4 Ha )



## Agriculture/Rural Less than 40 Ha



## Agriculture/Rural 40 Ha to 100 Ha




Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$



## Agriculture/Rural 1,000 Ha+



|  | 2019 | 2018 |
| :---: | :---: | :---: |
| \# | 468 | 707 |
| \$ | $\$ 720,075$ | $\$ 648,750$ |
| $\mathbf{B}$ | $\Delta 11.0 \%$ | $\nabla-2.5 \%$ |

[^3]
## Victoria

## Key Regional Market Statistics

|  | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Ballarat | 3,108 | \$375,000 | \$1,309,368,839 | 673 | \$150,000 | \$162,297,525 | 404 | \$405,000 | \$207,297,627 |
| Bendigo | 2,591 | \$372,000 | \$1,070,541,943 | 704 | \$155,000 | \$141,964,675 | 370 | \$368,800 | \$165,642,827 |
| Geelong | 4,475 | \$561,000 | \$2,854,999,880 | 545 | \$345,000 | \$248,707,532 | 120 | \$950,000 | \$151,199,833 |
| Hume | 2,804 | \$350,000 | \$1,085,461,484 | 844 | \$153,700 | \$176,938,445 | 575 | \$495,000 | \$342,813,821 |
| Latrobe - Gippsland | 5,635 | \$342,000 | \$2,103,304,530 | 1,727 | \$138,000 | \$308,569,138 | 582 | \$540,000 | \$370,985,799 |
| North West | 2,574 | \$225,000 | \$629,548,910 | 521 | \$95,000 | \$75,916,083 | 364 | \$264,500 | \$130,796,122 |
| Shepparton | 1,950 | \$294,000 | \$632,699,485 | 438 | \$134,000 | \$84,992,539 | 330 | \$352,560 | \$147,030,535 |
| Warrnambool and South West | 2,111 | \$305,000 | \$702,845,393 | 540 | \$135,000 | \$92,488,758 | 393 | \$469,200 | \$224,409,995 |

Total Sales by Region


## LANDMARK Harcourts

## Victoria

|  | Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$ |  |  | Agriculture/Rural 1,000 $\mathrm{Ha+}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Ballarat | 24 | \$962,500 | \$30,767,540 | 3 |  | \$1,288,250 |
| Bendigo | 32 | \$500,000 | \$36,138,443 | 4 |  | \$1,047,500 |
| Geelong | 6 |  | \$9,029,400 | 0 |  | \$0 |
| Hume | 79 | \$704,000 | \$77,217,025 | 7 |  | \$6,416,761 |
| Latrobe - Gippsland | 41 | \$580,000 | \$51,760,239 | 3 |  | \$2,620,000 |
| North West | 172 | \$666,000 | \$200,777,538 | 10 | \$502,023 | \$7,251,761 |
| Shepparton | 38 | \$432,500 | \$47,972,915 | 1 |  | \$400,000 |
| Warrnambool and South West | 76 | \$1,047,125 | \$105,271,168 | 2 |  | \$685,000 |

## VIC:

## \$14.0b

Total value of property sold

## 27.6\%

Sales were rural/ agricultural

Data covers sales for the 12 months to May 2019.

34,876<br>Houses and<br>rural/agricititural<br>property sales

## Belinda Hocking



Belinda Hocking has over 20 years' experience in the real estate industry. After several years selling real estate in Bendigo and then Melbourne, Belinda returned to the country lifestyle where she grew up in Alexandra. Belinda took over management of the Landmark real estate business and over the past 14 years has grown the business to be a market leader, currently her team manages over 180 rental properties.

Belinda is now the business owner of Landmark Harcourts Alexandra specialising in rural, residential, sub divisions and lifestyle hobby farms. She is known for providing clients with an outstanding high level of customer service and professional advice.Past significant sales include 4270 Maroondah Hwy, Acheron 'Acheron Ridge', 'Leatham Estate' new subdivision of residential lots and 1770 skyline road, Alexandra 'briers gully' designer home on acreage.

With a plethora of achievements, Belinda has recently received Top Residential Sales Consultant and No. 6 National Landmark Harcourts Sales Consultant at the 2018/19 International Awards. This most recent quarter she achieved No. 4 National Sales Consultant. Belinda noted that the district is showing excellent growth with new developments heading into Spring.

911 Whanregarwen Road, Alexandra, VIC 3714
For Sale by Auction

As you meander up the sweeping drive you'll be engulfed by the magnificent views over the Goulburn River valley and surrounding mountain ranges. Nestled on 91 Acres 36.88 H a of undulating grazing hill country is this modern contemporary homestead refurbished in recent years by Award winning builder Hedger Constructions. Designed with the home entertainer in mind with room for all the family and friends the homestead offers 4 bedrooms, 3 bathrooms and powder room, huge home office/utility room, double carport and triple car garage.
Outdoors you'll enjoy under cover entertaining on the large split-level deck framed by delightful gardens, a well-established veggie garden and outdoor office/ gardening shed.
The "Man Cave", purpose-built workshop complex ideal for the hobby enthusiast offers 3 bays with roller doors, workshop, dedicated tool storage room and airconditioned office with full kitchen facilities.

Over 100,000 litres of water storage with gravity feed system backed by Grundfos pump. With the Scrubby Creek (seasonal) running through the property the grazing land is a mixture of rich alluvial creek flats and hill country that has been regularly limed and fertilized. There are also 2 dams (one spring fed).

## Land area

Property Type
$36.8 \mathrm{Ha}(91 \mathrm{Ac})$

P 0418115574 E belinda.hocking@landmark.com.au


Landmark Harcourts Alexandra 56 Grant Street, Alexandra VIC 3714
$\square$


## LANDMARK Harcourts

## Queensland

The regional market of Queensland recorded 26,450 sales over the twelve months ending May 2019, with residential house sales comprising three quarters of activity over the year. Market activity was down $13.5 \%$ year on year, with larger falls ( $-24 \%$ ) recorded across the rural property sector, while regional house sales were down $9.2 \%$ over the year.

Rural property sales comprise a larger share of the market when viewed from a value perspective. The gross value of regional sales over the twelve months to May 2019 totalled $\$ 9.8$ billion, with rural properties comprising almost one third of the value ( $\$ 3.1$ billion or $32 \%$ ).

Although the number of regional sales was down $13.5 \%$, the overall value of sales has been more resilient, tracking 10.4\% lower over the year,

## Price Trends

Gross value of sales rolling 12 months
with the value of rural property sales down $14.4 \%$ compared with a $24 \%$ drop in sales activity.
The Wide Bay sub-region accounted for the largest number of rural sales over the year, with 2,207 properties settled, accounting for almost one third (32.7\%) of all rural property sales. Darling Downs-Maranoa was the second largest market, with 1,039 rural property sales.
Median prices have returned a mixed bag compared with a year ago. The median sale price held reasonably steady across the residential sector over the year, up $0.3 \%$, while the median for rural property sales on $40-$ 100 hectares of land were unchanged and rural properties on 100-1,000 hectares of land record an $18.2 \%$ rise in the median, from $\$ 550,000$ a year ago to $\$ 650,000$ in May 2019.

## Residential houses (Less than 4 Ha )




## Agriculture/Rural Less than 40 Ha



| \# | 2019 | 2018 |
| :---: | :---: | :---: |
| $\$$ | 3,966 | 5,442 |
| $\mathbf{\$}$ | $\$ 150,000$ | $\$ 154,000$ |
|  | $\nabla-2.6 \%$ | $\Delta 2.7 \%$ |

## Agriculture/Rural 40 Ha to 100 Ha



|  | 2019 | 2018 |
| :---: | :---: | :---: |
| \# | 2,017 | 2,485 |
| \$ | $\$ 360,000$ | $\$ 360,000$ |
| $\mathbf{M}$ | $0.0 \%$ | $\boldsymbol{\Delta} 5.9 \%$ |

## Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$




Agriculture/Rural 1,000 Ha+


| \# | 2019 | 2018 |
| :---: | :---: | :---: |
| $\$$ | 229 | 272 |
| $\mathbf{\$}$ | $\$ 2,300,000$ | $\$ 2,400,000$ |
|  | $\nabla-4.2 \%$ | $\Delta 14.3 \%$ |

## Queensland

Key Regional Market Statistics

|  | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Cairns | 3,116 | \$385,000 | \$1,282,272,122 | 652 | \$195,500 | \$139,209,646 | 202 | \$450,000 | \$120,645,020 |
| Darling Downs - Maranoa | 1,311 | \$230,000 | \$360,638,055 | 295 | \$78,500 | \$37,714,554 | 478 | \$267,500 | \$158,433,238 |
| Fitzroy | 2,847 | \$272,000 | \$842,116,734 | 417 | \$165,900 | \$103,422,717 | 294 | \$357,500 | \$114,144,730 |
| Mackay | 2,122 | \$330,000 | \$725,376,235 | 427 | \$165,000 | \$89,884,921 | 135 | \$500,000 | \$71,825,019 |
| Queensland - Outback | 532 | \$178,000 | \$110,005,980 | 97 | \$24,750 | \$45,196,957 | 62 | \$330,000 | \$28,586,196 |
| Toowoomba | 2,273 | \$378,000 | \$947,347,946 | 309 | \$186,000 | \$68,380,450 | 85 | \$500,000 | \$52,868,699 |
| Townsville | 2,460 | \$305,500 | \$802,674,552 | 370 | \$158,740 | \$70,106,903 | 108 | \$401,875 | \$52,360,576 |
| Wide Bay | 5,049 | \$300,000 | \$1,601,029,478 | 1,399 | \$135,000 | \$202,359,483 | 653 | \$352,000 | \$260,086,764 |

Total Sales by Region


## LANDMARK Harcourts

## Queensland

|  | Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$ |  |  | Agriculture/Rural 1,000 $\mathrm{Ha+}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Cairns | 23 | \$700,000 | \$19,055,678 | 2 |  | \$6,300,000 |
| Darling Downs - Maranoa | 202 | \$651,000 | \$184,922,476 | 64 | \$2,125,000 | \$238,346,487 |
| Fitzroy | 71 | \$700,683 | \$73,997,259 | 31 | \$3,100,000 | \$180,485,197 |
| Mackay | 55 | \$715,000 | \$56,291,922 | 12 | \$7,674,697 | \$127,617,531 |
| Queensland - Outback | 11 | \$490,000 | \$8,227,042 | 93 | \$2,200,000 | \$348,540,102 |
| Toowoomba | 3 |  | \$2,420,000 |  |  |  |
| Townsville | 24 | \$986,238 | \$42,960,891 | 11 | \$3,300,000 | \$70,513,635 |
| Wide Bay | 139 | \$553,000 | \$113,827,829 | 16 | \$1,675,000 | \$29,377,602 |

## QLD:

## \$9.8b

Total value of
property sold
25.5\%

Sales were rural/ agricultural

Data covers sales for the 12 months to May 2019.

## 26,450

Houses and
rural/agricultural
property sales

## Nathan Henderson

Landmark Harcourts Ingham



Nathan has operated in the Herbert River district since 2004 in agency practice and property development. Time in Kununurra and Cloncurry was spent operating Caravan parks and prior to this was family dairy and mixed cropping in NW Tasmania. With a strong interest in Tourism and Rural properties they are consistently focused on finding ways to help their clients, mostly long - term family businesses. These transactions are significant for buyers and sellers alike.
"The demand for quality sugar land is strong from savvy buyers despite the low sugar price environment," says Nathan. "Quality grazing land is highly sought however supply is low. We believe that there is room for converting marginal cane land into grazing for those with the interest and capacity. Many areas locally have good groundwater for fodder production. Motel and Caravan park demand, especially for passive investments, is very strong with some buyers prepared to accept lower yields for secure properties."

## 99 Pattis Road, Helens Hill, QLD 4850

Offers over \$700,000

Located in a private location at Helens Hill, this 64.75ha property has 53.22ha under cane and is fenced on two sides with a creek and waterhole on the third and cane land on the eastern boundary.

Infrastructure includes an unused house that has some scope for renovation. The farm is laid out with long drills in most areas. Production history available upon request.

This block could suit conversion to cattle being well located with water and existing fencing.


Land area
$64 \mathrm{Ha}(158 \mathrm{Ac})$
Property Type
Rural land, Cropping


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## LANDMARK

## LANDMARK Harcourts

## South Australia

There were 8,853 residential and rural property sales across regional South Australia over the twelve months ending May 2019, down 3.7\% relative to the prior twelve month period. The number of rural sales was down $4.8 \%$ over the year while residential house sales were $3.0 \%$ lower.

In value terms, regional property sales totalled \$3.0 billion over the year, with rural property sales comprising $\$ 1.4$ billion or $46 \%$ of the overall value of sales. Although the number of rural property sales slipped 4.8\% lower over the year, the value of sales actually showed a subtle rise, up $0.2 \%$ year on year, while the value of regional residential sales was down $0.9 \%$ over the same period.

Sales activity was down across each of the rural sub-regions, with the South East sub-region recording the largest drop in sales, down 6.0\% over the year, while Outback rural sales were 3.3\% lower and rural sales across the Barossa - Yorke - Mid-North were down 3.1\%. The fall in residential sales was confined to the South East of the state where there was a $6.0 \%$ drop.

Median prices were generally higher over the year, despite the fall in activity. The median price of residential house sales was $3.6 \%$ higher, rising from $\$ 263,000$ a year ago to $\$ 272,500$ in May 2019. Each of the rural property categories by land area recorded a lift in the median selling price.

## Price Trends

Gross value of sales - rolling 12 months

## Residential houses (Less than 4 Ha )




Agriculture/Rural Less than 40 Ha


## Agriculture/Rural 40 Ha to 100 Ha



|  | 2019 | 2018 |
| :---: | :---: | :---: |
| \# | 928 | 1,026 |
| $\mathbf{\$}$ | $\$ 362,000$ | $\$ 350,000$ |
| $\mathbf{B}$ | $\Delta 3.4 \%$ | $\mathbf{\Delta} 7.7 \%$ |

## Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$



|  | 2019 | 2018 |
| :--- | :---: | :---: |
| \# | 422 | 512 |
| $\$$ | $\$ 800,000$ | $\$ 742,500$ |
| $\mathbf{\#}$ | $\triangle 7.7 \%$ | $\mathbf{\Delta} 28.0 \%$ |

## Agriculture/Rural 1,000 Ha+



|  | 2019 | 2018 |
| :---: | :---: | :---: |
| \# | 41 | 49 |
| \$ | $\$ 1,162,440$ | $\$ 740,000$ |
| ① | $\Delta 57.1 \%$ | $\nabla-28.4 \%$ |

[^4]
## South Australia

Key Regional Market Statistics

|  | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Barossa - Yorke - Mid North | 1,723 | \$257,000 | \$470,740,640 | 636 | \$106,500 | \$86,881,369 | 259 | \$420,000 | \$151,455,879 |
| South Australia - Outback | 736 | \$230,000 | \$182,366,738 | 233 | \$90,000 | \$27,789,481 | 63 | \$210,000 | \$16,388,240 |
| South Australia - South East | 2,997 | \$290,000 | \$960,252,161 | 1,137 | \$125,000 | \$164,224,726 | 606 | \$354,000 | \$282,784,868 |

Total Sales by Region


## LANDMARK Harcourts

## South Australia

|  | Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$ |  |  | Agriculture/Rural 1,000 $\mathrm{Ha+}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Barossa - Yorke - Mid North | 129 | \$820,000 | \$177,708,236 | 2 |  | \$830,000 |
| South Australia - Outback | 72 | \$600,000 | \$63,429,895 | 19 | \$600,000 | \$18,969,565 |
| South Australia - South East | 221 | \$840,000 | \$319,844,039 | 20 | \$2,600,000 | \$74,725,759 |

## SA: <br> $\$ 3.0 \mathrm{~b}$ <br> Total value of <br> property sold

Data covers sales for the 12 months to May 2019.

## 38.4\%

Sales were rural/ agricultural

## 8,853

Houses and
rural/agricultural
property sales

Troy Goldsworthy

Landmark Harcourts Minlaton



Troy was born and bred on Yorke Peninsula and has 4.5 years in the industry, specialising in rural sales and lease, as well as residential property sales. Troy is known for providing clients with an outstanding high level of customer service and honest, professional advice. His past significant sales include a $1,483 \mathrm{ha}(3664 \mathrm{ac})$ mixed farming property at Pine Point in 2018. Over 140 people attended the Auction with 5 of 6 lots selling under the hammer and the 6th selling immediately after. Total sales were just under $\$ 16 \mathrm{~m}$. Troy has achieved numerous awards this year including Silver Sales Status recognising outstanding individual performance.
"The rural property market on Yorke Peninsula continues to thrive with very strong prices as the demand for land both for sale and lease far outweighs the supply," says Troy. "On the flip side, the residential property market is currently a bit subdued due to oversupply, making it a challenging and price sensitive market."

A2 Micky Flat Road, Curramulka, SA 5580
For Sale by Auction
For sale by Auction, this fertile farming land located in an extremely tightly held area where opportunities are few and far between this well maintained property. Posing as an ideal and extremely valuable addition to any existing farming operation. It is located 7 km from Curramulka, enjoying reliable rainfall of approx. 408 mm p.a. The total area being offered is 178.3ha (440.6ac), currently in 3 paddocks with approximately 173.06ha (427.6 acres) being cropped.

Potential buyers will find the easy working, Grey-Red Loam cropping soils in very good health and capable of producing excellent yields. A variety of cereal and legume crops have been grown on the property in the preceding years holding the land in good stead moving forward. Auction: Friday 18th October 2pm, Curramulka Community Club (USP).



## LANDMARK Harcourts

## Western Australia

The regional area of Western Australia recorded 9,299 sales of residential house and rural properties over the twelve months ending May 2019. Activity contracted by $9.8 \%$ year on year, with a larger $17.1 \%$ drop in rural property sales compared with a $5.4 \%$ reduction in residential house sales.

The reduction in value wasn't as severe, with the gross value of sales falling $7.3 \%$ year on year. The gross value of rural property sales, which comprised $47 \%$ regional sales value, was down a much smaller 4.9\% reflecting firmer prices relative to the residential sector where the overall value of sales was down $9.3 \%$ over the year.

## Price Trends

## Gross value of sales - rolling 12 months

The median price of residential sales moved lower, from $\$ 328,000$ in 2018 to $\$ 320,000$ in 2019 , down $2.4 \%$ over the year. Although the median price trended lower, the result was an improvement from the prior year when the median price was $3.5 \%$ lower. Across the rural property market, median price indicators also showed a subtle reduction, apart from the 100 to 1,000 hectare sector where the median price jumped $16.1 \%$ along with a pick-up in sales activity.

Each of the broad sub-regions recorded a drop in sales activity, with a larger reduction across the Bunbury rural sector where sales were $24.8 \%$ lower over the year. Rural sales in this area were skewed towards properties with a land area less than 40 hectares, which comprised 72\% of all rural sales across the sub-region.

## Residential houses (Less than 4 Ha )



## Agriculture/Rural Less than 40 Ha



|  | 2019 | 2018 |
| :---: | :---: | :---: |
| \# | $\mathbf{1 , 7 7 4}$ | 2,342 |
| $\mathbf{\$}$ | $\$ 165,000$ | $\$ 169,000$ |
| $\mathbf{N}$ | $\nabla-2.4 \%$ | $\nabla-2.6 \%$ |

## Agriculture/Rural 40 Ha to 100 Ha



| \# | 2019 | 2018 |
| :---: | :---: | :---: |
| $\$$ | 947 | 1,040 |
| $\mathbf{\$}$ | $\mathbf{\$ 4 7 0 , 0 0 0}$ | $\$ 480,000$ |

## Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$



|  | 2019 | 2018 |
| :---: | :---: | :---: |
| \# | 442 | 424 |
| $\$$ | $\$ 900,000$ | $\$ 774,931$ |
| $\mathbf{B}$ | $\Delta \mathbf{1 6 . 1} \%$ | $\mathbf{\Delta} 3.3 \%$ |

## Agriculture/Rural 1,000 Ha+




[^5]
## Western Australia

Key Regional Market Statistics

|  | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Bunbury | 2,294 | \$375,000 | \$990,328,683 | 843 | \$195,000 | \$237,532,936 | 304 | \$660,000 | \$275,146,995 |
| Western Australia - Outback | 2,261 | \$275,000 | \$654,180,974 | 416 | \$130,000 | \$106,024,015 | 99 | \$400,000 | \$53,426,713 |
| Western Australia - Wheat Belt | 1,516 | \$300,000 | \$477,154,848 | 515 | \$117,000 | \$82,475,677 | 544 | \$379,500 | \$325,371,191 |

Total Sales by Region

## WA Outback



## Western Australia

|  | Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$ |  |  | Agriculture/Rural 1,000 Ha+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Bunbury | 28 | \$1,190,000 | \$41,756,057 | 0 |  | \$0 |
| Western Australia - Outback | 73 | \$860,000 | \$80,620,996 | 19 | \$1,887,830 | \$45,572,244 |
| Western Australia - Wheat Belt | 341 | \$850,000 | \$461,226,577 | 46 | \$1,602,081 | \$161,453,222 |

# WA: <br> <br> \$4.0b <br> <br> \$4.0b <br> Total value of <br> property sold 

Data covers sales for the 12 months to May 2019.

## 34.7\%

Sales were rural/ agricultural

9,299
Houses and
rural/agricultural
property sales

## Simon Cheetham

Landmark Harcourts Belmont



Simon grew up on a farm in Nyabing, Western Australia. He studied Agribusiness Marketing at Curtin University and before commencing with Landmark Harcourts in 2012, spent five years in the finance sector as an Agribusiness Manager. Simon specialises in marketing broadacre cropping and sheep farms in Merredin and the surrounding shires of the Eastern Wheatbelt. He believes his attention to detail, work ethic and understanding of the local area set him apart. Simon has recently attained a Diploma of Property Services to further strengthen his knowledge base.

Simon achieved a number of excellent sales in 2019, with the large broadacre cropping properties "Sun Valley" (Beacon) "Omaru" (Narembeen) and "Ripplemead" (Bruce Rock) all settling early in the year.

Since joining Landmark Harcourts, Simon has consistently been recognised as a top performer, being recently awarded the 2019 Gold Achievement Award for Highest Overall Sales within Landmark Harcourts WA. He has also been recognised as the highest performing Salesperson nationally for the past quarter, with a long list of achievements prior to these.
"The WA Wheatbelt has seen demand and subsequent prices trending upwards in recent years, with a big spike in 2018/2019," he says. "Limited supply is seeing strong enquiry for all listed properties, with local growers, corporate buyers and private investors all active in the current market. Demand for lease land is also very strong, with some investors being able to achieve a fixed gross return of over 6\% in the Eastern Wheatbelt."

## 1792 Nangeenan North Road, Merredin, WA 6415

Expressions of Interest to Lease or Buy

An excellent aggregation of quality country in a well-established and tightly held area, approximately 20km North West of Merredin. "Springvale" enjoys a mix of highly productive soil types that have been farmed with skill and care for many years. Biserrula and serradella pastures have been established throughout the property and proving to be of enormous benefit to both the cropping and pasture phase. Improvements include $9 \times 2700$ Bu sealed Moylan silos, fertiliser sheds and shearing sheds with yards, all capable of supporting a large farming operation.

Successful buyer or lessee will have the opportunity to purchase livestock, standing crop and machinery if required. Genuine parties wishing to enter into a 3-5 year lease or outright purchase of the property are encouraged to contact Exclusive Listing Agent, Landmark Harcourts to discuss in confidence.

| Land area | $4,130 \mathrm{Ha}(10,206 \mathrm{Ac})$ |
| :--- | :--- |
| Property Type | Grazing, Rural Land, Arable, Cropping, Mixed Farming |

## Tasmania

Across regional Tasmania there were 7,494 residential and rural property sales, down 1,740 sales or $18.8 \%$ lower relative to the prior twelve month period. The drop in sales was sharper across the rural property sector where activity was down $25.1 \%$ over the year compared with a $16.2 \%$ reduction in residential house sales.

The year ending May 2019 saw \$2.3 billion in regional Tasmanian property sales. The gross value of sales was down 17.0\%, once again led by the rural sector where the overall value of sales dropped by $\$ 240$ million or $28.3 \%$.

Sales activity trended lower across each of the broad sub-regions, with the largest drop recorded across the South East rural sector with a 30.4\%

## Price Trends

## Gross value of sales - rolling 12 months

reduction in sales activity. Rural sales were down 22.7\% across the Launceston and North East region and tracked 22.1\% lower across the West and North West region of the state. The fall in sales activity was generally less severe, with the largest drop in activity recorded across the South East sub-region where activity was down 23.4\% year on year.

Prices were a mixed bag though, the median price on regional residential house sales rising 6.1\% over the year, which was a slight reduction from the $7.7 \%$ rise a year earlier. The only other sector to record a rise in median price was rural properties with a land area of 40-100 hectares where the median price increased from \$330,000 a year ago to \$350,000 in 2019.

## Residential houses (Less than 4 Ha )



## Agriculture/Rural Less than 40 Ha




Agriculture/Rural 40 Ha to 100 Ha



## Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$



|  | 2019 | 2018 |
| :---: | :---: | :---: |
| \# | 76 | 91 |
| \$ | $\$ 565,000$ | $\$ 750,400$ |
| $\mathbf{B}$ | $\nabla-24.7 \%$ | $\mathbf{\Delta} 25.1 \%$ |

Agriculture/Rural 1,000 Ha+



[^6]
## LANDMARK Harcourts

## Tasmania

Key Regional Market Statistics

|  | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Launceston and North East | 2,596 | \$315,000 | \$873,119,601 | 536 | \$112,000 | \$79,757,892 | 250 | \$380,000 | \$106,862,035 |
| South East | 753 | \$332,000 | \$272,272,811 | 351 | \$115,000 | \$51,048,404 | 256 | \$275,500 | \$84,758,706 |
| West and North West | 2,074 | \$265,000 | \$589,789,480 | 380 | \$105,000 | \$49,598,939 | 216 | \$400,000 | \$123,238,147 |

Total Sales by Region


## Tasmania

|  | Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$ |  |  | Agriculture/Rural 1,000 $\mathrm{Ha+}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Launceston and North East | 35 | \$950,000 | \$58,000,359 | 2 |  | \$3,687,453 |
| South East | 27 | \$420,000 | \$20,534,250 | 3 |  | \$6,400,000 |
| West and North West | 14 | \$978,563 | \$16,699,325 | 1 |  | \$9,450,000 |

## TAS: <br> \$2.3b <br> Total value of <br> property sold

Data covers sales for the 12 months to May 2019

## David Russell

## Harcourts Burnie



David has been breeding stud Hereford cattle for years, including champions in The Hereford National Show, Sydney and Melbourne Royal shows and Tasmanian shows. David was also the manager of a hotel in Burnie for over 10 years before finding his niche in real estate. Entering the real estate industry in the late 1990s in Burnie, he has a truckload of experience! David specialises in Dairy farms and rural properties and also has a vast knowledge of residential properties and a strong connection to the local area. Past significant sales include Richardsons Road, Sassafras, 153 Preolenna Road, Flowerdale, Bass Highway, Boat Harbour and 279 Ridgley Highway, Burnie.
"The rural market in Tasmania is the strongest I've seen it in the 20 years I've been working in Real Estate," said David

One of the most desirable dairy farms in an ideal location, just 15 minutes from the city of Burnie. Excellent 50-unit rotary fully automatic ID, automatic feeding, washing culling, and ADF cups.
Great laneways and fencing, with 7 licensed dams and 4 bores providing terrific irrigation for the property.

The property includes ample housing with a 5-bedroom home, a 3-bedroom home and 2 cottages, fulfilling all the requirements of even the most discerning buyer.

| Land area | $234 \mathrm{Ha}(578 \mathrm{Ac})$ |
| :--- | :--- |
| Property Type | Grazing, Arable, Dairy, Irrigation |



## LANDMARK Harcourts

## Northern Territory

The regional area of the Northern Territory recorded 422 residential and rural sales over the twelve months ending May 2019, with activity holding reasonably steady relative to the prior year (down 6 sales or $-1.4 \%)$. Rural sales comprised $21 \%$ of total activity over the year, with the majority of activity (51\%) recorded for properties on 40-100 hectares of land.

From a value perspective the market performance was substantially different. The regional area of the Territory recorded $\$ 260$ million in
residential and rural sales, up $29.2 \%$ compared with the year prior. The lift in the gross value of sales was confined to the rural sector where the value of sales surged $\$ 73.8$ million higher over the year; a jump of $200 \%$. Most of this gain is attributable to the $\$ 58$ million sale of the Kalala cattle station in the Roper Gulf.

The gross value of residential sales was down $9.1 \%$ over the twelve months ending May 2019, attributable to the combined effect of fewer sales (down $2.3 \%$ ) and a $3.1 \%$ fall in the median selling price.

## Price Trends

Gross value of sales - rolling 12 months

## Residential houses (Less than 4 Ha )



| \# | 2019 | 2018 |
| :---: | :---: | :---: |
| $\$$ | 334 | 342 |
| $\boldsymbol{\$}$ | $\$ 435,000$ | $\$ 449,000$ |

## Agriculture/Rural Less than 40 Ha



|  | 2019 | 2018 |
| :---: | :---: | :---: |
| \# | 35 | 48 |
| \$ | $\$ 370,000$ | $\$ 405,000$ |
| © | $\nabla-8.6 \%$ | $\mathbf{\Delta} 16.9 \%$ |

## Agriculture/Rural 40 Ha to 100 Ha



|  | 2019 | 2018 |
| :---: | :---: | :---: |
| \# | $\mathbf{4 5}$ | 32 |
| $\mathbf{\$}$ | $\$ 255,000$ | $\$ 245,000$ |
| $\mathbf{N}$ | $\Delta \mathbf{4 . 1 \%}$ | $\Delta 2.1 \%$ |

Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$


|  | 2019 | 2018 |
| :---: | :---: | :---: |
| \# | 5 | 5 |
| \$ | N/A | $\$ 410,000$ |
| A | N/A | N/A |

Agriculture/Rural 1,000 Ha+


## Northern Territory

Key Regional Market Statistics

|  | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Northern Territory - Outback | 334 | \$435,000 | \$149,354,620 | 35 | \$370,000 | \$13,585,000 | 45 | \$255,000 | \$13,470,000 |

Total Sales by Region


## LaNDMARK Harcourts

## Northern Territory

|  | Agriculture/Rural 100 Ha to 1,000 Ha |  | Agriculture/Rural 1,000 Ha+ |  |
| :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Total value | Sales vol. | Total value |
| Northern Territory - Outback | 5 | \$14,880,000 | 3 | \$68,715,000 |

Data covers sales for the 12 months to May 2019.

# NT: <br> <br> \$0.3b <br> <br> \$0.3b <br> Total value of <br> property sold 

## 20.9\%

Sales were rural/ agricultural

## 422

Houses and
rural/agricultural
property sales

## Olivia Thompson

Landmark Harcourts Katherine



Raised on Northern Territory cattle properties, Olivia has returned to the Territory with a wealth of knowledge and experience in property sales from residential homes to lifestyle acreage.

Personable, strongly motivated and highly experienced professional of 20 years, she offers a fresh, polished approach to selling property in Northern Territory. Responsible for over 400 sales in metropolitan and regional areas, Olivia has a highly organised, customer centric approach and will guide clients across every touchpoint of the sale process.

## 440 Boomjie Road, Douglas-Daly, NT 0822

Set in one of the most desired agricultural hubs of the north, DouglasDaly, is iconic Oolloo Station. Siding the Daly River and with its own private billabong, this property has been tourism approved and ready to offer you an income generating lifestyle in a dream location.

With a beautiful big homestead the option for AirBnB is proving to be quite popular, the old saddle shed is being used as a camp kitchen and the historical old cattle yards would make for an amazing under the stars dining experience. "This is a mini Kakadu.....your own Jurassic Park", just some of the comments from guests at Oolloo Station - a unique private home beyond your wildest dreams that could become your reality!

Inclusions: Furniture in the house cabin and camp kitchen, water pump, fire tender, CF moto, backhoe, Toyota shorty 4×4, Deck on the Billabong, $3 \times$ generators 3, 10 and 12kva.

| Land area | $432.2 \mathrm{Ha}(1067 \mathrm{Ac})$ |
| :--- | :--- |
| Property Type | Acreage/Semi rural, House |




## Appendix 1 - Council Area Tables


Appendix 1 - New South Wales
Local Government Area Tables: Data covers sales for the 12 months to May 2019.

|  | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  | Agriculture/Rural 100 Ha to 1,000 Ha |  |  | Agriculture/Rural 1,000 Ha+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Albury | 831 | \$340,000 | \$314,709,012 | 152 | \$150,000 | \$30,527,840 | 17 | \$850,000 | \$19,446,667 | 0 |  |  | 1 |  | \$975,000 |
| Armidale Dumaresq | 333 | \$355,000 | \$127,273,600 | 65 | \$150,000 | \$10,426,100 | 28 | \$550,000 | \$15,519,200 | 6 |  | \$8,280,910 | 2 |  | \$23,241,300 |
| Ballina | 446 | \$650,000 | \$332,071,674 | 48 | \$420,000 | \$24,295,000 | 54 | \$1,183,465 | \$99,683,898 | 0 |  |  | 0 |  |  |
| Balranald | 31 | \$180,000 | \$6,616,091 | 10 | \$66,659 | \$1,341,317 | 1 |  | \$450,000 | 0 |  |  | 2 |  | \$2,183,000 |
| Bathurst Regional | 682 | \$435,000 | \$311,230,033 | 108 | \$208,500 | \$23,111,411 | 62 | \$590,000 | \$47,465,460 | 25 | \$824,700 | \$31,181,922 | 0 |  |  |
| Bega Valley | 501 | \$499,000 | \$262,131,023 | 124 | \$173,500 | \$22,812,703 | 95 | \$480,000 | \$53,915,445 | 16 | \$765,000 | \$15,252,500 | 0 |  |  |
| Bellingen | 178 | \$485,000 | \$94,551,050 | 26 | \$248,000 | \$6,435,207 | 29 | \$710,000 | \$27,613,040 | 11 | \$900,000 | \$15,591,400 | 0 |  |  |
| Berrigan | 168 | \$225,000 | \$39,328,000 | 54 | \$91,000 | \$6,584,650 | 14 | \$452,500 | \$5,957,300 | 30 | \$1,000,000 | \$35,428,926 | 2 |  | \$13,102,572 |
| Bland | 96 | \$170,000 | \$17,320,167 | 21 | \$70,000 | \$1,553,172 | 18 | \$53,781 | \$2,593,292 | 24 | \$779,500 | \$22,634,649 | 4 |  | \$8,134,945 |
| Blayney | 99 | \$300,000 | \$34,095,750 | 21 | \$120,000 | \$5,359,114 | 26 | \$667,000 | \$18,670,234 | 8 |  | \$18,308,956 | 0 |  |  |
| Bogan | 35 | \$135,000 | \$4,996,400 | 8 |  | \$678,254 | 3 |  | \$512,384 | 5 |  | \$3,157,180 | 6 |  | \$8,893,000 |
| Bombala | 40 | \$212,500 | \$8,410,500 | 4 |  | \$158,500 | 14 | \$203,250 | \$3,454,001 | 6 |  | \$4,627,000 | 0 |  |  |
| Boorowa | 33 | \$210,000 | \$6,964,150 | 12 | \$61,250 | \$1,494,999 | 17 | \$260,000 | \$4,868,000 | 4 |  | \$3,950,000 | 0 |  |  |
| Bourke | 30 | \$133,750 | \$4,235,000 | 3 |  | \$104,750 | 3 |  | \$851,500 | 0 |  |  | 7 |  | \$3,209,000 |
| Brewarrina | 5 |  | \$490,000 | 3 |  | \$46,700 | 0 |  |  | 0 |  |  | 2 |  | \$1,466,665 |
| Broken Hill | 332 | \$120,000 | \$49,223,738 | 25 | \$20,000 | \$861,001 | 0 |  |  | 0 |  |  | 0 |  |  |
| Byron | 354 | \$900,000 | \$430,147,143 | 48 | \$540,000 | \$26,182,690 | 63 | \$1,375,000 | \$107,845,655 | 0 |  |  | 0 |  |  |
| Cabonne | 126 | \$273,500 | \$42,244,501 | 42 | \$112,500 | \$8,599,241 | 72 | \$672,000 | \$52,158,193 | 22 | \$910,940 | \$104,571,301 | 1 |  | \$5,208,200 |
| Carrathool | 34 | \$172,500 | \$6,227,500 | 5 |  | \$288,350 | 10 | \$360,000 | \$3,339,969 | 15 | \$1,154,440 | \$19,724,898 | 4 |  | \$35,798,220 |
| Central Darling | 16 | \$65,000 | \$1,129,500 | 2 |  | \$9,000 | 0 |  |  | 0 |  |  | 3 |  | \$3,356,630 |
| Cessnock | 897 | \$393,000 | \$392,648,273 | 152 | \$189,000 | \$35,373,038 | 83 | \$807,500 | \$79,170,998 | 3 |  | \$13,565,000 | 0 |  |  |
| Clarence Valley | 796 | \$380,000 | \$334,177,690 | 132 | \$168,500 | \$28,446,292 | 197 | \$365,000 | \$96,176,463 | 35 | \$300,000 | \$26,415,929 | 1 |  | \$1,810,000 |
| Cobar | 54 | \$195,000 | \$10,771,500 | 11 | \$16,500 | \$431,550 | 1 |  | \$82,500 | 1 |  | \$360,000 | 6 |  | \$4,887,658 |
| Coffs Harbour | 957 | \$539,000 | \$541,168,972 | 96 | \$252,500 | \$30,740,412 | 53 | \$665,000 | \$39,542,180 | 3 |  | \$2,060,000 | 0 |  |  |
| Conargo | 6 |  | \$1,182,000 | 2 |  | \$195,000 | 3 |  | \$835,000 | 15 | \$900,000 | \$15,148,202 | 1 |  | \$3,550,000 |
| Coolamon | 70 | \$207,500 | \$16,342,500 | 24 | \$89,500 | \$2,338,500 | 8 |  | \$3,487,703 | 23 | \$1,302,979 | \$30,024,160 | 0 |  |  |
| Cooma-Monaro | 171 | \$295,000 | \$55,269,525 | 17 | \$110,000 | \$2,220,100 | 52 | \$342,500 | \$20,635,600 | 20 | \$522,500 | \$10,970,000 | 1 |  | \$575,000 |
| Coonamble | 29 | \$90,000 | \$3,204,522 | 14 | \$13,700 | \$345,300 | 9 |  | \$3,887,527 | 11 | \$1,000,000 | \$12,859,720 | 6 |  | \$105,120,101 |
| Cootamundra | 150 | \$256,750 | \$40,013,150 | 16 | \$80,000 | \$2,179,372 | 12 | \$503,750 | \$6,129,616 | 2 |  | \$8,301,854 | 0 |  |  |
| Corowa Shire | 230 | \$266,500 | \$73,193,665 | 42 | \$139,500 | \$8,099,375 | 12 | \$455,000 | \$9,018,462 | 10 | \$1,515,420 | \$21,320,898 | 0 |  |  |
| Cowra | 227 | \$254,000 | \$60,718,750 | 56 | \$115,250 | \$6,335,500 | 51 | \$345,000 | \$19,995,501 | 15 | \$840,600 | \$28,034,069 | 1 |  | \$4,225,000 |
| Deniliquin | 133 | \$200,000 | \$30,630,401 | 8 |  | \$1,260,392 | 10 | \$320,619 | \$3,530,531 | 6 |  | \$7,065,250 | 0 |  |  |
| Dubbo | 647 | \$365,000 | \$245,035,642 | 67 | \$267,500 | \$23,235,702 | 69 | \$570,000 | \$41,943,330 | 12 | \$922,500 | \$16,021,000 | 0 |  |  |
| Dungog | 110 | \$407,500 | \$51,437,000 | 24 | \$267,500 | \$5,465,500 | 54 | \$657,500 | \$41,186,570 | 9 |  | \$11,634,758 | 0 |  |  |
| Eurobodalla | 827 | \$500,000 | \$442,774,515 | 154 | \$195,500 | \$33,385,714 | 41 | \$605,000 | \$25,874,250 | 3 |  | \$5,965,000 | 0 |  |  |
| Forbes | 174 | \$249,000 | \$47,711,407 | 22 | \$60,000 | \$1,849,075 | 30 | \$430,000 | \$15,370,364 | 14 | \$923,400 | \$17,541,399 | 0 |  |  |
| Gilgandra | 59 | \$135,000 | \$8,826,500 | 9 |  | \$3,034,196 | 13 | \$200,000 | \$2,713,957 | 36 | \$637,519 | \$35,283,058 | 3 |  | \$10,733,393 |
| Glen Innes Severn | 148 | \$198,500 | \$34,288,500 | 32 | \$35,250 | \$1,594,443 | 33 | \$360,000 | \$11,903,285 | 22 | \$655,000 | \$34,346,094 | 1 |  | \$238,000 |

Appendix 1 - New South Wales

| Region | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  | Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$ |  |  | Agriculture/Rural 1,000 Ha+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Gloucester | 104 | \$300,000 | \$34,030,550 | 25 | \$122,000 | \$4,309,400 | 18 | \$462,500 | \$10,976,050 | 11 | \$1,000,000 | \$12,019,000 | 0 |  |  |
| Goulburn Mulwaree | 404 | \$408,500 | \$178,056,046 | 69 | \$230,000 | \$21,297,274 | 122 | \$505,000 | \$76,467,710 | 9 |  | \$12,831,000 | 0 |  |  |
| Great Lakes | 628 | \$480,000 | \$332,437,313 | 156 | \$99,500 | \$23,294,450 | 109 | \$550,000 | \$62,069,215 | 6 |  | \$4,955,000 | 0 |  |  |
| Greater Hume Shire | 154 | \$200,000 | \$35,320,300 | 56 | \$61,000 | \$8,839,609 | 65 | \$350,000 | \$29,847,497 | 30 | \$1,245,344 | \$65,131,012 | 2 |  | \$2,877,000 |
| Greater Taree | 742 | \$365,000 | \$303,838,251 | 95 | \$231,000 | \$27,070,990 | 157 | \$530,000 | \$91,965,085 | 8 |  | \$4,808,333 | 0 |  |  |
| Griffith | 331 | \$351,000 | \$139,585,999 | 38 | \$140,000 | \$7,398,781 | 43 | \$450,000 | \$28,639,233 | 9 |  | \$25,233,575 | 0 |  |  |
| Gundagai | 50 | \$234,000 | \$12,068,592 | 12 | \$72,500 | \$768,800 | 21 | \$225,000 | \$6,718,292 | 5 |  | \$6,675,154 | 2 |  | \$33,983,000 |
| Gunnedah | 178 | \$300,000 | \$56,724,865 | 35 | \$165,000 | \$4,957,367 | 14 | \$460,000 | \$6,973,760 | 10 | \$1,250,000 | \$23,279,900 | 0 |  |  |
| Guyra | 57 | \$195,000 | \$11,828,400 | 20 | \$19,050 | \$1,363,385 | 13 | \$340,000 | \$4,800,000 | 21 | \$940,000 | \$38,095,787 | 4 |  | \$37,425,000 |
| Gwydir | 58 | \$167,500 | \$10,840,500 | 14 | \$67,500 | \$1,032,000 | 15 | \$57,000 | \$2,817,500 | 18 | \$870,000 | \$42,793,000 | 0 |  |  |
| Harden | 53 | \$171,500 | \$10,288,750 | 7 |  | \$650,500 | 14 | \$410,000 | \$5,759,623 | 1 |  | \$1,910,000 | 0 |  |  |
| Hay | 64 | \$130,000 | \$10,783,690 | 8 |  | \$167,500 | 7 |  | \$486,642 | 3 |  | \$472,373 | 3 |  | \$52,181,883 |
| Inverell | 240 | \$247,250 | \$63,511,600 | 25 | \$85,000 | \$2,466,534 | 38 | \$367,500 | \$15,058,668 | 29 | \$740,000 | \$31,872,500 | 4 |  | \$10,773,280 |
| Jerilderie | 15 | \$150,000 | \$2,559,000 | 2 |  | \$56,675 | 1 |  | \$287,751 | 14 | \$851,385 | \$18,628,997 | 0 |  |  |
| Junee | 67 | \$235,000 | \$15,839,500 | 32 | \$100,750 | \$9,173,815 | 11 | \$235,000 | \$2,629,771 | 11 | \$1,260,600 | \$14,481,858 | 0 |  |  |
| Kempsey | 403 | \$345,000 | \$152,281,602 | 44 | \$145,000 | \$7,940,925 | 111 | \$400,000 | \$46,824,450 | 10 | \$450,000 | \$5,347,500 | 0 |  |  |
| Kiama | 277 | \$825,000 | \$256,725,096 | 24 | \$517,500 | \$17,382,814 | 7 |  | \$23,842,500 | 2 |  | \$420,000 | 0 |  |  |
| Kyogle | 108 | \$300,000 | \$33,011,300 | 20 | \$110,000 | \$2,237,770 | 73 | \$427,000 | \$34,180,500 | 27 | \$599,000 | \$23,749,000 | 0 |  |  |
| Lachlan | 77 | \$150,000 | \$13,219,050 | 11 | \$32,000 | \$1,624,722 | 14 | \$137,500 | \$2,323,986 | 22 | \$785,400 | \$27,367,626 | 5 |  | \$18,486,605 |
| Lake Macquarie | 2,682 | \$575,000 | \$1,662,113,801 | 168 | \$325,000 | \$76,886,686 | 23 | \$1,081,000 | \$37,669,666 | 0 |  |  | 0 |  |  |
| Leeton | 182 | \$247,500 | \$49,659,831 | 27 | \$93,500 | \$2,640,975 | 39 | \$495,000 | \$24,214,882 | 7 |  | \$25,070,850 | 0 |  |  |
| Lismore | 626 | \$400,000 | \$267,511,029 | 45 | \$170,000 | \$8,338,000 | 122 | \$615,000 | \$84,534,241 | 2 |  | \$630,000 | 0 |  |  |
| Lithgow | 306 | \$335,000 | \$116,490,216 | 51 | \$165,000 | \$9,325,682 | 47 | \$535,000 | \$31,441,882 | 9 |  | \$5,255,001 | 0 |  |  |
| Liverpool Plains | 108 | \$200,000 | \$21,480,500 | 28 | \$44,000 | \$2,826,238 | 23 | \$360,000 | \$7,942,338 | 21 | \$1,109,372 | \$45,822,400 | 3 |  | \$11,695,500 |
| Lockhart | 39 | \$207,000 | \$7,894,500 | 10 | \$54,500 | \$723,976 | 12 | \$335,113 | \$4,299,403 | 27 | \$1,288,896 | \$38,451,437 | 0 |  |  |
| Maitland | 1,359 | \$470,000 | \$687,016,125 | 257 | \$249,000 | \$72,175,970 | 26 | \$1,047,500 | \$29,996,250 | 0 |  |  | 0 |  |  |
| Mid-Western Regional | 485 | \$380,000 | \$188,715,499 | 107 | \$159,500 | \$18,843,700 | 156 | \$387,250 | \$70,032,707 | 37 | \$500,000 | \$42,369,234 | 1 |  | \$1,280,000 |
| Moree Plains | 121 | \$167,000 | \$25,489,334 | 47 | \$19,980 | \$2,086,535 | 13 | \$179,500 | \$3,756,571 | 12 | \$1,331,000 | \$25,300,092 | 11 | \$4,400,000 | \$87,441,596 |
| Murray | 143 | \$400,000 | \$60,241,500 | 49 | \$170,000 | \$10,602,745 | 13 | \$500,000 | \$8,838,199 | 11 | \$1,137,720 | \$13,626,656 | 1 |  | \$1,444,000 |
| Murrumbidgee | 29 | \$185,000 | \$5,491,200 | 12 | \$58,000 | \$1,142,520 | 3 |  | \$986,071 | 21 | \$800,000 | \$21,977,400 | 1 |  | \$6,855,000 |
| Muswellbrook | 291 | \$315,000 | \$97,093,190 | 23 | \$112,000 | \$2,489,800 | 20 | \$352,500 | \$11,285,000 | 6 |  | \$4,938,840 | 2 |  | \$102,500 |
| Nambucca | 301 | \$385,000 | \$125,832,900 | 50 | \$182,500 | \$10,447,612 | 65 | \$462,000 | \$34,070,200 | 6 |  | \$1,996,883 | 0 |  |  |
| Narrabri | 131 | \$245,000 | \$33,661,300 | 26 | \$50,275 | \$2,653,639 | 31 | \$390,000 | \$10,285,521 | 24 | \$637,500 | \$31,120,361 | 2 |  | \$900,000 |
| Narrandera | 113 | \$185,000 | \$22,149,808 | 17 | \$22,000 | \$489,972 | 14 | \$230,240 | \$3,516,865 | 20 | \$866,830 | \$29,301,463 | 5 |  | \$19,771,095 |
| Narromine | 70 | \$232,500 | \$17,332,720 | 4 |  | \$300,000 | 8 |  | \$2,856,500 | 28 | \$950,790 | \$43,717,263 | 6 |  | \$12,720,675 |
| Newcastle | 2,111 | \$610,000 | \$1,463,647,258 | 50 | \$385,000 | \$45,123,048 | 4 |  | \$14,655,000 | 1 |  | \$540,000 | 0 |  |  |
| Oberon | 57 | \$330,000 | \$19,815,750 | 20 | \$106,250 | \$2,321,921 | 46 | \$552,500 | \$24,121,716 | 20 | \$917,500 | \$37,333,003 | 0 |  |  |
| Orange | 740 | \$407,000 | \$333,843,302 | 124 | \$181,500 | \$27,589,338 | 17 | \$800,000 | \$24,208,626 | 1 |  | \$25,000 | 0 |  |  |
| Palerang | 150 | \$587,500 | \$86,708,877 | 28 | \$305,500 | \$10,238,403 | 150 | \$676,500 | \$101,093,117 | 9 |  | \$5,575,000 | 0 |  |  |
| Parkes | 280 | \$247,250 | \$72,707,583 | 37 | \$80,000 | \$4,765,984 | 33 | \$430,000 | \$13,576,644 | 30 | \$747,106 | \$37,892,222 | 1 |  | \$1,055,550 |

Appendix 1 - New South Wales

| Region | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  | Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$ |  |  | Agriculture/Rural 1,000 Ha+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Port Macquarie-Hastings | 1,133 | \$550,000 | \$676,608,899 | 161 | \$238,000 | \$46,782,424 | 75 | \$625,000 | \$51,010,932 | 11 | \$545,000 | \$7,307,500 | 0 |  |  |
| Port Stephens | 1,049 | \$559,000 | \$628,785,223 | 100 | \$275,000 | \$34,891,900 | 36 | \$665,000 | \$49,254,749 | 2 |  | \$6,200,000 | 0 |  |  |
| Queanbeyan | 487 | \$625,000 | \$314,222,098 | 81 | \$290,000 | \$23,639,060 | 8 |  | \$15,536,650 | 1 |  | \$1,225,000 | 0 |  |  |
| Richmond Valley | 311 | \$322,500 | \$114,641,667 | 24 | \$110,000 | \$3,729,750 | 80 | \$413,500 | \$33,995,013 | 14 | \$474,500 | \$8,495,851 | 0 |  |  |
| Shellharbour | 810 | \$635,000 | \$548,034,912 | 53 | \$365,000 | \$34,007,760 | 7 |  | \$5,619,000 | 0 |  |  | 0 |  |  |
| Shoalhaven | 1,746 | \$550,000 | \$1,068,752,551 | 185 | \$297,000 | \$58,100,613 | 68 | \$885,000 | \$87,314,198 | 4 |  | \$16,050,000 | 0 |  |  |
| Singleton | 361 | \$410,000 | \$159,572,005 | 53 | \$210,000 | \$12,306,680 | 97 | \$645,000 | \$88,703,500 | 12 | \$670,000 | \$8,948,403 | 1 |  | \$2,800,000 |
| Snowy River | 98 | \$469,250 | \$48,556,566 | 28 | \$132,500 | \$8,625,000 | 31 | \$660,000 | \$19,302,050 | 15 | \$575,000 | \$10,922,000 | 0 |  |  |
| Tamworth Regional | 887 | \$335,000 | \$319,922,333 | 177 | \$124,000 | \$113,496,076 | 101 | \$525,000 | \$59,161,224 | 28 | \$1,117,500 | \$34,807,100 | 5 |  | \$25,007,122 |
| Temora | 102 | \$250,000 | \$27,806,250 | 38 | \$98,182 | \$3,330,140 | 17 | \$320,000 | \$5,555,145 | 11 | \$862,080 | \$10,621,243 | 0 |  |  |
| Tenterfield | 128 | \$220,000 | \$29,449,000 | 25 | \$55,000 | \$2,178,000 | 61 | \$220,000 | \$16,503,000 | 26 | \$475,000 | \$21,482,425 | 2 |  | \$1,515,000 |
| Tumbarumba | 66 | \$179,500 | \$12,996,700 | 18 | \$39,500 | \$702,500 | 17 | \$230,000 | \$5,771,482 | 8 |  | \$10,583,583 | 2 |  | \$1,420,000 |
| Tumut Shire | 188 | \$260,000 | \$52,546,000 | 44 | \$48,500 | \$4,898,000 | 22 | \$480,125 | \$10,421,416 | 4 |  | \$7,465,000 | 0 |  |  |
| Tweed | 1,153 | \$642,500 | \$819,564,237 | 78 | \$480,660 | \$46,569,834 | 82 | \$790,000 | \$79,048,855 | 4 |  | \$3,485,000 | 0 |  |  |
| Unincorporated NSW | 2 |  | \$192,000 | 1 |  | \$5,000 | 0 |  |  | 0 |  |  | 1 |  | \$2,585,150 |
| Upper Hunter Shire | 225 | \$317,500 | \$73,862,300 | 41 | \$90,000 | \$6,534,111 | 70 | \$172,500 | \$22,079,300 | 42 | \$720,969 | \$43,932,670 | 1 |  | \$5,317,200 |
| Upper Lachlan Shire | 88 | \$345,000 | \$32,468,213 | 44 | \$85,000 | \$4,913,828 | 89 | \$337,500 | \$35,512,473 | 29 | \$790,000 | \$31,050,333 | 1 |  | \$642,500 |
| Uralla | 73 | \$315,000 | \$24,404,000 | 17 | \$150,000 | \$2,318,000 | 16 | \$341,000 | \$6,801,821 | 7 |  | \$7,601,384 | 1 |  | \$45,666 |
| Urana | 24 | \$86,500 | \$2,190,000 | 10 | \$20,750 | \$1,211,263 | 3 |  | \$1,392,750 | 9 |  | \$17,299,376 | 0 |  |  |
| Wagga Wagga | 1,045 | \$360,000 | \$411,215,670 | 137 | \$147,000 | \$27,474,469 | 60 | \$434,600 | \$33,814,619 | 25 | \$2,000,000 | \$64,141,668 | 0 |  |  |
| Wakool | 60 | \$196,000 | \$12,696,119 | 24 | \$95,000 | \$2,811,800 | 11 | \$170,000 | \$2,938,500 | 13 | \$588,500 | \$8,483,434 | 1 |  | \$4,200,000 |
| Walcha | 38 | \$235,000 | \$8,947,000 | 5 |  | \$361,500 | 17 | \$282,000 | \$5,353,172 | 19 | \$1,155,000 | \$35,138,153 | 1 |  | \$1,600,000 |
| Walgett | 51 | \$82,500 | \$4,662,000 | 13 | \$13,000 | \$160,337 | 5 |  | \$759,401 | 6 |  | \$23,235,370 | 9 |  | \$57,905,069 |
| Warren | 29 | \$152,500 | \$4,955,500 | 3 |  | \$2,262,500 | 11 | \$160,000 | \$4,604,670 | 8 |  | \$8,300,500 | 5 |  | \$30,566,100 |
| Warrumbungle Shire | 104 | \$160,000 | \$17,495,900 | 14 | \$22,535 | \$343,570 | 31 | \$135,000 | \$6,370,905 | 29 | \$380,000 | \$23,157,750 | 3 |  | \$5,000,000 |
| Weddin | 43 | \$152,500 | \$7,199,100 | 30 | \$8,400 | \$1,024,724 | 14 | \$321,356 | \$5,577,780 | 12 | \$1,151,038 | \$13,956,016 | 0 |  |  |
| Wellington | 127 | \$160,000 | \$22,270,500 | 16 | \$75,000 | \$1,773,500 | 24 | \$307,500 | \$8,247,000 | 13 | \$660,000 | \$15,562,320 | 0 |  |  |
| Wentworth | 114 | \$241,000 | \$30,326,185 | 22 | \$117,500 | \$5,683,245 | 35 | \$230,000 | \$11,717,372 | 5 |  | \$6,193,855 | 0 |  |  |
| Wingecarribee | 686 | \$746,500 | \$616,404,901 | 78 | \$365,000 | \$35,358,579 | 89 | \$1,450,000 | \$202,234,072 | 1 |  | \$5,000,000 | 0 |  |  |
| Wollongong | 1,763 | \$710,000 | \$1,356,985,258 | 85 | \$392,000 | \$50,567,182 | 9 |  | \$27,018,000 | 0 |  |  | 0 |  |  |
| Yass Valley | 223 | \$490,000 | \$125,941,500 | 53 | \$319,000 | \$17,750,710 | 82 | \$852,000 | \$76,538,166 | 7 |  | \$5,020,750 | 0 |  |  |
| Young | 199 | \$265,000 | \$58,010,499 | 21 | \$85,000 | \$1,727,850 | 35 | \$470,000 | \$16,971,773 | 11 | \$915,000 | \$18,832,049 | 0 |  |  |
| TOTAL SALES | 37,842 | \$457,500 | \$19,188,194,081 | 5,216 | \$175,000 | \$1,369,940,420 | 4,279 | \$490,000 | \$2,878,181,695 | 1,326 | \$813,000 | \$1,825,139,486 | 140 | \$2,420,000 | \$674,304,175 |

Appendix 1 - Victoria
Local Government Area Tables: Data covers sales for the 12 months to May 2019.

| Region | Residentiathouses (Less than 4 Ha) |  |  | Agriculture/Rurat Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  | Agriculture/Rural 100 Ha to 1,000 Ha |  |  | Agriculure/Rural, $000 \mathrm{Ha+}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Alpine | 227 | \$415,000 | \$103,504,731 | 84 | \$180,000 | \$16,919,154 | 30 | \$620,000 | \$19,216,780 | 7 |  | \$7,422,500 | 0 |  |  |
| Ararat | 222 | \$211,000 | \$51,970,602 | 30 | \$73,000 | \$7,156,425 | 37 | \$255,000 | \$10,736,725 | 7 |  | \$10,134,163 | 1 |  | \$195,000 |
| Ballarat | 2,130 | \$380,000 | \$911,389,389 | 397 | \$165,000 | \$115,258,586 | 49 | \$535,000 | \$36,849,114 | 2 |  | \$2,600,000 | 0 |  |  |
| Bass Coast | 902 | \$471,000 | \$455,031,416 | 215 | \$285,000 | \$66,437,632 | 31 | \$780,000 | \$30,288,850 | 2 |  | \$6,217,200 | 0 |  |  |
| Baw Baw | 878 | \$449,000 | \$425,280,735 | 219 | \$223,000 | \$60,100,119 | 101 | \$820,000 | \$94,542,479 | 3 |  | \$10,020,000 | 1 |  | \$850,000 |
| Benalla | 252 | \$293,500 | \$104,520,369 | 58 | \$125,000 | \$7,940,600 | 71 | \$405,000 | \$33,272,247 | 13 | \$796,000 | \$10,464,906 | 0 |  |  |
| Buloke | 120 | \$122,500 | \$15,703,602 | 29 | \$25,000 | \$1,151,150 | 10 | \$212,500 | \$2,291,187 | 18 | \$544,628 | \$10,974,830 | 0 |  |  |
| Campaspe | 516 | \$326,250 | \$177,277,581 | 68 | \$127,250 | \$15,929,001 | 139 | \$335,000 | \$50,579,197 | 10 | \$370,717 | \$4,300,651 | 1 |  | \$400,000 |
| Central Goldfields | 271 | \$237,500 | \$66,720,715 | 47 | \$75,000 | \$4,266,847 | 57 | \$206,000 | \$14,369,950 | 4 |  | \$8,230,283 | 1 |  | \$200,000 |
| Colac-Otway | 356 | \$349,000 | \$141,369,593 | 122 | \$167,500 | \$24,276,329 | 103 | \$530,000 | \$61,785,217 | 10 | \$686,850 | \$15,367,053 | 0 |  |  |
| Corangamite | 215 | \$242,000 | \$55,011,740 | 81 | \$109,000 | \$11,660,902 | 73 | \$463,500 | \$36,782,139 | 15 | \$1,152,500 | \$21,622,020 | 0 |  |  |
| East Gippsland | 944 | \$315,000 | \$327,020,133 | 354 | \$122,500 | \$54,164,755 | 117 | \$350,000 | \$42,517,250 | 10 | \$225,000 | \$3,218,696 | 1 |  | \$1,150,000 |
| Gannawarra | 187 | \$190,000 | \$40,007,890 | 51 | \$65,000 | \$3,919,856 | 31 | \$291,504 | \$8,896,604 | 10 | \$375,000 | \$3,974,851 | 0 |  |  |
| Glenelg | 435 | \$235,000 | \$116,247,350 | 93 | \$86,000 | \$11,317,250 | 84 | \$320,000 | \$40,370,430 | 12 | \$1,081,000 | \$15,389,483 | 1 |  | \$410,000 |
| Golden Plains | 272 | \$500,000 | \$135,612,011 | 112 | \$171,000 | \$22,997,591 | 104 | \$422,500 | \$58,300,405 | 6 |  | \$6,829,102 | 1 |  | \$448,250 |
| Greater Bendigo | 1,938 | \$350,000 | \$736,881,970 | 495 | \$154,000 | \$99,571,873 | 178 | \$400,000 | \$80,199,099 | 2 |  | \$1,262,500 | 2 |  | \$810,000 |
| Greater Geelong | 3,793 | \$540,000 | \$2,304,095,075 | 403 | \$340,000 | \$186,309,158 | 31 | \$1,550,000 | \$69,636,833 | 0 |  |  | 0 |  |  |
| Greater Shepparton | 897 | \$284,000 | \$277,449,204 | 219 | \$133,000 | \$41,233,898 | 95 | \$435,000 | \$51,724,942 | 9 |  | \$3,447,000 | 0 |  |  |
| Hepburn | 323 | \$500,000 | \$174,266,385 | 93 | \$205,000 | \$22,899,901 | 80 | \$499,480 | \$52,473,226 | 0 |  |  | 0 |  |  |
| Hindmarsh | 110 | \$125,000 | \$14,834,801 | 36 | \$23,750 | \$2,564,146 | 12 | \$272,500 | \$3,352,573 | 20 | \$813,092 | \$17,116,145 | 2 |  | \$2,218,206 |
| Horsham | 305 | \$255,000 | \$83,175,401 | 87 | \$120,000 | \$11,235,288 | 43 | \$300,000 | \$15,251,021 | 12 | \$814,068 | \$12,008,035 | 1 |  | \$455,340 |
| Indigo | 213 | \$375,000 | \$86,613,684 | 92 | \$156,000 | \$19,072,485 | 57 | \$500,000 | \$28,630,125 | 3 |  | \$2,580,000 | 2 |  | \$1,941,761 |
| Latrobe | 1,488 | \$245,000 | \$408,301,316 | 309 | \$138,000 | \$49,556,438 | 53 | \$485,000 | \$32,918,400 | 2 |  | \$1,100,167 | 0 |  |  |
| Loddon | 110 | \$150,000 | \$17,089,825 | 58 | \$49,725 | \$4,120,050 | 74 | \$120,500 | \$12,229,228 | 20 | \$476,950 | \$11,400,943 | 1 |  | \$65,000 |
| Macedon Ranges | 545 | \$630,000 | \$380,505,629 | 127 | \$350,000 | \$47,418,503 | 113 | \$880,000 | \$116,169,878 | 5 |  | \$23,825,000 | 1 |  | \$172,500 |
| Mansfield | 141 | \$420,000 | \$58,880,410 | 81 | \$164,000 | \$14,719,200 | 70 | \$419,500 | \$32,762,622 | 3 |  | \$2,527,100 | 3 |  | \$3,500,000 |
| Mildura | 926 | \$280,000 | \$275,618,617 | 146 | \$146,500 | \$36,915,054 | 80 | \$350,000 | \$47,992,141 | 25 | \$428,926 | \$38,881,250 | 3 |  | \$2,209,215 |
| Mitchell | 646 | \$460,000 | \$310,460,976 | 152 | \$263,750 | \$45,480,287 | 97 | \$550,000 | \$61,796,845 | 6 |  | \$7,933,000 | 0 |  |  |
| Moira | 537 | \$285,000 | \$177,972,700 | 151 | \$148,000 | \$27,829,640 | 96 | \$345,000 | \$44,726,396 | 19 | \$525,000 | \$40,225,264 | 0 |  |  |
| Moorabool | 480 | \$490,000 | \$250,503,298 | 109 | \$225,000 | \$31,861,008 | 79 | \$663,000 | \$55,620,069 | 4 |  | \$2,157,500 | 1 |  | \$640,000 |
| Mount Alexander | 302 | \$500,000 | \$157,101,925 | 101 | \$170,000 | \$21,790,750 | 75 | \$463,000 | \$37,853,000 | 6 |  | \$3,600,000 | 0 |  |  |
| Moyne | 279 | \$380,000 | \$118,342,046 | 96 | \$131,750 | \$18,653,008 | 90 | \$505,000 | \$55,724,906 | 19 | \$1,200,000 | \$31,968,078 | 0 |  |  |
| Murrindindi | 231 | \$420,000 | \$105,009,065 | 101 | \$195,000 | \$22,019,527 | 91 | \$598,000 | \$61,863,970 | 6 |  | \$10,963,000 | 1 |  | \$665,000 |
| Northern Grampians | 200 | \$185,000 | \$39,610,300 | 56 | \$77,875 | \$5,055,651 | 82 | \$155,050 | \$18,023,817 | 20 | \$566,520 | \$14,254,313 | 1 |  | \$224,000 |
| Pyrenees | 112 | \$245,000 | \$27,932,133 | 53 | \$58,000 | \$4,294,100 | 86 | \$235,000 | \$25,233,863 | 10 | \$962,500 | \$14,764,301 | 0 |  |  |
| Queenscliffe | 29 | \$950,000 | \$28,874,666 | 4 |  | \$3,445,000 | 0 |  |  | 0 |  |  | 0 |  |  |
| South Gippsland | 582 | \$365,000 | \$230,744,491 | 224 | \$120,000 | \$35,965,045 | 144 | \$655,000 | \$105,019,404 | 9 |  | \$18,890,898 | 1 |  | \$620,000 |
| Southern Grampians | 302 | \$210,000 | \$71,358,211 | 57 | \$107,000 | \$6,174,919 | 40 | \$457,189 | \$27,639,303 | 20 | \$803,215 | \$20,924,534 | 0 |  |  |
| Strathbogie | 163 | \$320,000 | \$53,945,102 | 80 | \$115,000 | \$12,073,750 | 76 | \$415,000 | \$44,819,512 | 19 | \$704,000 | \$18,361,019 | 1 |  | \$310,000 |

Appendix 1 - Victoria

|  | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  | Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$ |  |  | Agriculture/Rural 1,000 Ha+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Surf Coast | 494 | \$815,000 | \$435,041,249 | 78 | \$488,125 | \$43,267,374 | 46 | \$1,067,500 | \$52,726,500 | 3 |  | \$4,907,000 | 0 |  |  |
| Swan Hill | 308 | \$245,000 | \$84,361,900 | 40 | \$122,500 | \$6,552,273 | 35 | \$235,000 | \$13,382,925 | 18 | \$843,447 | \$56,880,586 | 1 |  | \$1,200,000 |
| Towong | 92 | \$241,500 | \$23,167,252 | 26 | \$56,000 | \$3,839,500 | 27 | \$465,000 | \$11,335,000 | 11 | \$250,000 | \$7,535,000 | 0 |  |  |
| Unincorporated Vic | 2 |  | \$394,000 | 6 |  | \$1,300,000 | 2 |  | \$1,710,000 | 0 |  |  | 0 |  |  |
| Wangaratta | 463 | \$329,000 | \$163,558,813 | 93 | \$162,000 | \$20,631,553 | 65 | \$560,000 | \$38,384,420 | 13 | \$650,000 | \$11,830,500 | 0 |  |  |
| Warrnambool | 524 | \$355,000 | \$200,516,453 | 91 | \$160,000 | \$20,406,350 | 3 |  | \$2,108,000 | 0 |  |  | 1 |  | \$275,000 |
| Wellington | 840 | \$281,500 | \$256,605,439 | 404 | \$75,000 | \$42,130,149 | 134 | \$412,500 | \$63,989,416 | 15 | \$580,000 | \$12,313,278 | 0 |  |  |
| West Wimmera | 54 | \$131,696 | \$7,888,080 | 13 | \$38,000 | \$530,300 | 22 | \$215,000 | \$6,812,070 | 26 | \$808,621 | \$20,567,491 | 0 |  |  |
| Wodonga | 677 | \$347,500 | \$249,360,153 | 168 | \$145,000 | \$43,796,389 | 17 | \$990,000 | \$30,401,000 | 0 |  |  | 0 |  |  |
| Yarra Ranges | 30 | \$455,000 | \$13,070,000 | 3 |  | \$223,000 | 4 |  | \$3,530,000 | 0 |  |  | 0 |  |  |
| Yarriambiack | 142 | \$104,000 | \$16,377,717 | 33 | \$16,300 | \$835,940 | 13 | \$320,000 | \$4,447,059 | 17 | \$966,755 | \$16,294,628 | 1 |  | \$750,000 |
| TOTAL SALES | 25,248 | \$365,000 | \$10,388,770,464 | 5,992 | \$149,000 | \$1,291,874,695 | 3,138 | \$430,000 | \$1,740,176,559 | 468 | \$720,075 | \$558,934,268 | 30 | \$584,353 | \$19,709,272 |

Appendix 1-Queensland
Local Government Area Tables: Data covers sales for the 12 months to May 2019.

|  | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  | Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$ |  |  | Agriculture/Rural 1,000 Ha+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Balonne | 33 | \$200,000 | \$7,950,500 | 9 |  | \$226,060 | 3 |  | \$932,000 | 4 |  | \$1,473,045 | 9 |  | \$28,929,250 |
| Banana | 134 | \$162,500 | \$23,650,500 | 9 |  | \$1,183,500 | 20 | \$435,000 | \$8,047,700 | 22 | \$910,000 | \$32,225,683 | 8 |  | \$36,898,000 |
| Barcaldine | 25 | \$60,000 | \$3,348,700 | 8 |  | \$235,160 | 3 |  | \$855,000 | 2 |  | \$1,159,042 | 5 |  | \$32,645,807 |
| Barcoo | 6 |  | \$195,000 | 2 |  | \$23,000 | 0 |  |  | 0 |  |  | 2 |  | \$5,100,000 |
| Blackall Tambo | 30 | \$60,000 | \$2,373,000 | 8 |  | \$199,700 | 0 |  |  | 0 |  |  | 7 |  | \$34,954,148 |
| Boulia | 4 |  | \$795,000 | 1 |  | \$45,000 | 0 |  |  | 0 |  |  | 1 |  | \$660,000 |
| Bulloo | 2 |  | \$220,000 | 5 |  | \$38,885,909 | 0 |  |  | 0 |  |  | 0 |  |  |
| Bundaberg | 1,332 | \$285,000 | \$421,444,372 | 312 | \$147,500 | \$50,341,219 | 181 | \$300,000 | \$67,442,092 | 28 | \$537,500 | \$33,140,300 | 0 |  |  |
| Burdekin | 140 | \$158,000 | \$29,285,950 | 27 | \$120,000 | \$2,786,500 | 20 | \$456,845 | \$13,169,889 | 7 |  | \$15,295,407 | 0 |  |  |
| Burke | 1 |  | \$40,000 | 1 |  | \$25,000 | 1 |  | \$535,000 | 0 |  |  | 1 |  | \$60,000 |
| Cairns | 2,292 | \$410,000 | \$1,025,591,394 | 390 | \$225,500 | \$100,906,819 | 36 | \$480,500 | \$24,674,000 | 5 |  | \$7,246,779 | 0 |  |  |
| Carpentaria | 12 | \$227,500 | \$2,712,000 | 2 |  | \$90,000 | 0 |  |  | 0 |  |  | 1 |  | \$3,350,000 |
| Cassowary Coast | 308 | \$220,000 | \$77,142,757 | 100 | \$91,000 | \$11,253,850 | 60 | \$337,500 | \$22,403,045 | 8 |  | \$3,708,500 | 0 |  |  |
| Central Highlands | 326 | \$220,000 | \$83,244,164 | 32 | \$99,500 | \$4,929,800 | 22 | \$555,000 | \$11,752,000 | 12 | \$1,166,700 | \$17,297,306 | 8 |  | \$70,899,097 |
| Charters Towers | 87 | \$190,000 | \$18,657,807 | 5 |  | \$442,500 | 30 | \$397,500 | \$15,024,839 | 8 |  | \$5,475,000 | 7 |  | \$37,563,635 |
| Cloncurry | 33 | \$110,100 | \$6,015,100 | 0 |  |  | 2 |  | \$14,250 | 0 |  |  | 0 |  |  |
| Cook | 43 | \$280,000 | \$12,821,500 | 8 |  | \$1,015,000 | 11 | \$180,000 | \$2,590,000 | 1 |  | \$185,000 | 1 |  | \$690,000 |
| Croydon | 2 |  | \$147,000 | 1 |  | \$15,000 | 0 |  |  | 0 |  |  | 1 |  | \$4,000,000 |
| Etheridge | 5 |  | \$682,000 | 8 |  | \$201,625 | 0 |  |  | 0 |  |  | 4 |  | \$16,290,000 |
| Flinders | 23 | \$65,000 | \$1,952,200 | 6 |  | \$52,000 | 0 |  |  | 0 |  |  | 5 |  | \$21,162,785 |
| Fraser Coast | 2,190 | \$327,250 | \$743,336,630 | 665 | \$140,000 | \$98,285,525 | 99 | \$373,500 | \$42,070,000 | 11 | \$410,000 | \$4,990,500 | 0 |  |  |
| Gladstone | 808 | \$270,000 | \$238,650,368 | 131 | \$173,000 | \$53,299,450 | 114 | \$254,500 | \$32,074,000 | 22 | \$417,500 | \$10,672,125 | 5 |  | \$6,341,900 |
| Goondiwindi | 104 | \$290,000 | \$66,225,592 | 29 | \$90,000 | \$3,571,750 | 16 | \$200,000 | \$4,538,500 | 17 | \$500,000 | \$12,704,061 | 13 | \$2,100,000 | \$49,237,617 |
| Gympie | 958 | \$319,500 | \$314,217,793 | 267 | \$138,995 | \$40,409,739 | 212 | \$435,000 | \$100,618,137 | 30 | \$544,500 | \$21,148,000 | 2 |  | \$6,300,000 |
| Hinchinbrook | 116 | \$192,500 | \$26,119,367 | 25 | \$55,000 | \$1,467,100 | 23 | \$282,500 | \$6,778,098 | 3 |  | \$3,360,484 | 0 |  |  |
| Isac | 199 | \$180,000 | \$37,982,388 | 14 | \$54,000 | \$1,493,000 | 11 | \$500,000 | \$4,313,000 | 6 |  | \$4,278,000 | 9 |  | \$70,317,531 |
| Lockyer Valley | 501 | \$310,000 | \$162,485,168 | 105 | \$135,000 | \$15,365,980 | 101 | \$365,000 | \$42,235,350 | 4 |  | \$3,415,000 | 0 |  |  |
| Longreach | 40 | \$162,500 | \$6,617,300 | 3 |  | \$192,000 | 0 |  |  | 1 |  | \$730,000 | 8 |  | \$22,836,025 |
| Mackay | 1,485 | \$340,000 | \$525,406,793 | 254 | \$169,000 | \$56,237,261 | 99 | \$510,000 | \$51,352,979 | 36 | \$745,000 | \$36,068,422 | 2 |  | \$29,300,000 |
| Maranoa | 105 | \$180,000 | \$20,065,000 | 14 | \$43,500 | \$3,084,500 | 19 | \$420,000 | \$8,042,860 | 14 | \$750,000 | \$13,185,087 | 21 | \$3,550,000 | \$88,614,500 |
| McKinlay | 5 |  | \$256,200 | 0 |  |  | 0 |  |  | 0 |  |  | 8 |  | \$52,929,367 |
| Mount Isa | 163 | \$235,000 | \$40,945,950 | 4 |  | \$104,500 | 0 |  |  | 0 |  |  | 0 |  |  |
| Murweh | 39 | \$105,000 | \$4,942,000 | 8 |  | \$172,400 | 5 |  | \$1,194,500 | 2 |  | \$690,000 | 11 | \$1,717,200 | \$31,699,685 |
| North Burnett | 104 | \$134,500 | \$16,121,865 | 19 | \$23,000 | \$735,000 | 35 | \$275,000 | \$13,327,500 | 28 | \$632,000 | \$22,526,700 | 12 | \$700,000 | \$18,186,400 |
| Paroo | 22 | \$35,000 | \$1,062,000 | 4 |  | \$254,500 | 2 |  | \$1,785,000 | 0 |  |  | 12 | \$1,240,000 | \$22,975,499 |
| Quilpie | 4 |  | \$396,000 | 3 |  | \$17,000 | 0 |  |  | 0 |  |  | 4 |  | \$6,795,000 |
| Richmond | 8 |  | \$1,300,000 | 4 |  | \$922,869 | 1 |  | \$104,500 | 0 |  |  | 9 |  | \$17,246,406 |
| Rockhampton | 1,579 | \$295,000 | \$496,571,702 | 245 | \$169,500 | \$44,009,967 | 138 | \$449,000 | \$62,271,030 | 15 | \$695,000 | \$13,802,145 | 10 | \$2,900,000 | \$66,346,200 |
| Scenic Rim | 651 | \$452,500 | \$317,549,692 | 102 | \$205,000 | \$25,839,500 | 157 | \$600,000 | \$107,018,103 | 12 | \$1,967,500 | \$22,933,000 | 0 |  |  |

Appendix 1-Queensland

| Region | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  | Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$ |  |  | Agriculture/Rural 1,000 Ha+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Somerset | 338 | \$290,000 | \$104,861,952 | 85 | \$140,000 | \$12,043,676 | 131 | \$383,000 | \$56,378,765 | 16 | \$740,000 | \$17,877,500 | 0 |  |  |
| South Burnett | 465 | \$220,000 | \$105,908,818 | 136 | \$60,000 | \$12,588,000 | 126 | \$274,000 | \$36,629,035 | 42 | \$559,500 | \$32,022,329 | 2 |  | \$4,891,202 |
| Southern Downs | 437 | \$259,000 | \$118,786,050 | 111 | \$90,000 | \$10,586,244 | 152 | \$300,000 | \$52,770,380 | 30 | \$420,000 | \$17,250,458 | 2 |  | \$2,440,000 |
| Tablelands | 536 | \$330,000 | \$185,279,971 | 178 | \$130,000 | \$28,480,271 | 143 | \$520,000 | \$95,075,921 | 14 | \$840,000 | \$13,497,399 | 2 |  | \$6,300,000 |
| Toowoomba | 2,338 | \$370,000 | \$950,676,308 | 333 | \$179,900 | \$68,157,180 | 186 | \$494,500 | \$100,599,349 | 64 | \$932,500 | \$82,213,226 | 2 |  | \$22,650,000 |
| Torres | 3 |  | \$2,965,000 | 2 |  | \$670,000 | 0 |  |  | 0 |  |  | 0 |  |  |
| Townsville | 2,117 | \$320,000 | \$728,611,428 | 313 | \$164,500 | \$65,410,803 | 35 | \$484,000 | \$17,387,750 | 6 |  | \$18,830,000 | 4 |  | \$32,950,000 |
| Weipa | 25 | \$475,000 | \$12,516,530 | 3 |  | \$645,000 | 0 |  |  | 0 |  |  | 0 |  |  |
| Western Downs | 362 | \$199,000 | \$77,471,770 | 59 | \$52,500 | \$12,881,100 | 139 | \$50,000 | \$22,541,498 | 73 | \$550,000 | \$58,096,599 | 17 | \$1,650,000 | \$46,475,120 |
| Whitsunday | 438 | \$355,000 | \$161,987,054 | 159 | \$155,000 | \$32,154,660 | 25 | \$450,000 | \$16,159,040 | 13 | \$655,000 | \$15,945,500 | 1 |  | \$28,000,000 |
| Winton | 17 | \$100,000 | \$1,961,500 | 0 |  |  | 0 |  |  | 1 |  | \$66,000 | 13 | \$2,600,000 | \$75,145,380 |
| TOTAL SALES | 19,710 | \$316,000 | \$6,671,461,102 | 3,966 | \$150,000 | \$756,275,631 | 2,017 | \$360,000 | \$858,950,242 | 528 | \$650,000 | \$501,703,097 | 229 | \$2,300,000 | \$1,001,180,554 |

Appendix 1 - South Australia
Local Government Area Tables: Data covers sales for the 12 months to May 2019.

| Region | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  | Agriculture/Rural 100 Ha to 1,000 Ha |  |  | Agriculture/Rural 1,000 Ha+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Adelaide Hills | 198 | \$431,250 | \$93,853,826 | 27 | \$190,000 | \$6,536,389 | 81 | \$770,000 | \$69,470,517 | 0 |  |  | 0 |  |  |
| Alexandrina | 570 | \$379,500 | \$241,436,373 | 255 | \$146,500 | \$46,123,305 | 86 | \$594,000 | \$53,304,545 | 9 |  | \$30,726,317 | 0 |  |  |
| Barossa | 360 | \$354,500 | \$136,091,550 | 157 | \$140,000 | \$28,174,735 | 58 | \$695,000 | \$53,922,684 | 4 |  | \$3,005,986 | 0 |  |  |
| Barunga West | 34 | \$245,000 | \$8,542,500 | 8 |  | \$631,000 | 2 |  | \$1,378,000 | 7 |  | \$11,587,750 | 0 |  |  |
| Berri and Barmera | 104 | \$205,000 | \$22,549,250 | 14 | \$80,750 | \$2,249,000 | 48 | \$259,548 | \$13,425,866 | 0 |  |  | 0 |  |  |
| Ceduna | 32 | \$222,500 | \$7,622,500 | 10 | \$79,900 | \$1,049,800 | 1 |  | \$460,000 | 3 |  | \$1,260,000 | 1 |  | \$400,000 |
| Clare and Gilbert Valleys | 151 | \$280,000 | \$46,529,286 | 44 | \$89,735 | \$4,983,262 | 42 | \$415,000 | \$20,200,100 | 5 |  | \$19,700,624 | 0 |  |  |
| Cleve | 13 | \$140,000 | \$1,864,500 | 2 |  | \$48,000 | 4 |  | \$2,271,000 | 10 | \$653,873 | \$7,747,500 | 0 |  |  |
| Copper Coast | 292 | \$263,500 | \$85,185,217 | 142 | \$91,500 | \$24,115,642 | 8 |  | \$3,062,000 | 2 |  | \$4,350,000 | 0 |  |  |
| Elliston | 12 | \$147,500 | \$1,908,000 | 7 |  | \$470,000 | 4 |  | \$475,140 | 4 |  | \$6,320,000 | 3 |  | \$3,510,200 |
| Flinders Ranges | 17 | \$100,000 | \$1,965,650 | 4 |  | \$148,000 | 4 |  | \$1,275,000 | 5 |  | \$1,527,984 | 0 |  |  |
| Franklin Harbour | 13 | \$180,000 | \$2,398,500 | 6 |  | \$931,000 | 2 |  | \$208,500 | 3 |  | \$606,700 | 1 |  | \$1,200,000 |
| Goyder | 63 | \$139,000 | \$9,897,375 | 17 | \$32,000 | \$1,311,500 | 21 | \$265,000 | \$10,963,950 | 18 | \$397,500 | \$12,044,262 | 0 |  |  |
| Grant | 127 | \$280,000 | \$38,719,250 | 76 | \$121,775 | \$11,666,000 | 54 | \$441,377 | \$31,357,333 | 5 |  | \$11,027,228 | 0 |  |  |
| Kangaroo Island | 80 | \$256,750 | \$25,248,230 | 70 | \$50,000 | \$5,481,300 | 25 | \$282,000 | \$7,872,000 | 23 | \$440,000 | \$32,615,000 | 0 |  |  |
| Karoonda East Murray | 4 |  | \$377,000 | 5 |  | \$416,280 | 5 |  | \$638,000 | 9 |  | \$5,795,250 | 4 |  | \$3,036,395 |
| Kimba | 9 |  | \$831,500 | 1 |  | \$75,000 | 2 |  | \$377,000 | 7 |  | \$7,215,000 | 1 |  | \$2,700,000 |
| Kingston | 13 | \$250,000 | \$3,274,500 | 21 | \$94,000 | \$2,314,500 | 5 |  | \$1,620,000 | 6 |  | \$12,387,400 | 0 |  |  |
| Light | 192 | \$380,000 | \$74,424,495 | 88 | \$155,000 | \$15,009,280 | 34 | \$583,790 | \$23,426,649 | 0 |  |  | 0 |  |  |
| Lower Eyre Peninsula | 60 | \$335,000 | \$21,455,000 | 38 | \$156,500 | \$6,111,300 | 14 | \$399,500 | \$5,527,000 | 12 | \$1,107,500 | \$17,932,500 | 1 |  | \$550,000 |
| Loxton Waikerie | 143 | \$238,000 | \$33,847,823 | 44 | \$84,500 | \$4,856,548 | 44 | \$182,501 | \$19,248,833 | 10 | \$484,908 | \$10,986,076 | 2 |  | \$3,600,000 |
| Mallala | 115 | \$365,000 | \$40,746,750 | 100 | \$180,250 | \$17,067,450 | 30 | \$509,500 | \$17,938,250 | 2 |  | \$1,270,000 | 0 |  |  |
| Mid Murray | 108 | \$220,000 | \$27,306,250 | 60 | \$77,250 | \$6,401,460 | 71 | \$157,500 | \$16,452,084 | 25 | \$125,000 | \$6,063,851 | 1 |  | \$1,200,000 |
| Mount Barker | 541 | \$412,500 | \$243,649,543 | 435 | \$172,000 | \$86,137,488 | 53 | \$716,500 | \$42,173,223 | 1 |  | \$920,000 | 0 |  |  |
| Mount Gambier | 414 | \$260,000 | \$115,707,209 | 40 | \$115,000 | \$5,608,330 | 1 |  | \$3,850,000 | 0 |  |  | 0 |  |  |
| Mount Remarkable | 30 | \$102,000 | \$3,855,250 | 16 | \$60,625 | \$1,050,662 | 10 | \$170,000 | \$2,336,000 | 12 | \$336,500 | \$6,233,895 | 0 |  |  |
| Murray Bridge | 220 | \$249,000 | \$61,418,500 | 73 | \$100,000 | \$11,506,762 | 60 | \$209,000 | \$21,295,955 | 8 |  | \$4,106,000 | 0 |  |  |
| Naracoorte and Lucindale | 120 | \$245,000 | \$30,730,050 | 24 | \$74,000 | \$1,762,000 | 28 | \$410,000 | \$18,246,771 | 20 | \$996,257 | \$34,449,209 | 0 |  |  |
| Northern Areas | 68 | \$150,000 | \$11,140,475 | 20 | \$29,000 | \$1,027,000 | 16 | \$363,575 | \$9,179,150 | 19 | \$900,000 | \$27,795,092 | 0 |  |  |
| Orroroo/Carrieton | 11 | \$110,000 | \$1,179,000 | 13 | \$30,000 | \$472,500 | 4 |  | \$1,720,364 | 7 |  | \$3,235,000 | 0 |  |  |
| Peterborough | 34 | \$74,250 | \$2,971,000 | 6 |  | \$91,500 | 5 |  | \$742,500 | 0 |  |  | 2 |  | \$830,000 |
| Port Augusta | 127 | \$199,000 | \$27,641,954 | 43 | \$85,000 | \$4,234,000 | 8 |  | \$1,766,500 | 0 |  |  | 0 |  |  |
| Port Lincoln | 173 | \$295,000 | \$58,755,000 | 37 | \$110,000 | \$5,975,165 | 0 |  |  | 0 |  |  | 0 |  |  |
| Port Pirie City and Dists | 204 | \$170,000 | \$39,240,408 | 32 | \$85,000 | \$2,781,118 | 12 | \$277,500 | \$3,614,500 | 12 | \$810,000 | \$10,663,400 | 0 |  |  |
| Renmark Paringa | 130 | \$255,000 | \$36,209,400 | 28 | \$105,000 | \$3,660,200 | 20 | \$225,000 | \$5,599,184 | 3 |  | \$25,480,635 | 0 |  |  |
| Robe | 52 | \$356,000 | \$21,400,666 | 47 | \$138,000 | \$7,818,070 | 9 |  | \$2,225,500 | 5 |  | \$12,005,176 | 1 |  | \$6,800,001 |
| Roxby Downs | 23 | \$278,000 | \$6,531,600 | 0 |  |  | 0 |  |  | 0 |  |  | 0 |  |  |
| Southern Mallee | 21 | \$110,000 | \$2,537,400 | 5 |  | \$876,800 | 2 |  | \$302,500 | 11 | \$730,000 | \$9,248,400 | 0 |  |  |
| Streaky Bay | 24 | \$222,500 | \$5,637,000 | 22 | \$85,000 | \$2,425,500 | 7 |  | \$1,226,000 | 12 | \$340,000 | \$5,598,000 | 8 |  | \$6,269,365 |

Appendix 1 - South Australia

|  | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  | Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$ |  |  | Agriculture/Rural 1,000 Ha+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Tatiara | 96 | \$138,500 | \$15,499,850 | 27 | \$63,000 | \$2,675,410 | 16 | \$437,500 | \$6,980,865 | 36 | \$1,190,153 | \$54,475,614 | 4 |  | \$18,316,030 |
| Tea Tree Gully | 0 |  |  | 0 |  |  | 2 |  | \$1,533,000 | 0 |  |  | 0 |  |  |
| The Coorong | 72 | \$195,000 | \$17,305,716 | 33 | \$58,000 | \$3,837,100 | 16 | \$245,075 | \$8,614,150 | 24 | \$752,500 | \$26,244,894 | 8 |  | \$41,773,333 |
| Tumby Bay | 33 | \$280,000 | \$8,793,000 | 18 | \$109,000 | \$4,617,216 | 10 | \$98,500 | \$1,952,000 | 10 | \$1,035,000 | \$11,914,724 | 0 |  |  |
| Unincorporated SA | 50 | \$35,000 | \$2,527,300 | 24 | \$12,000 | \$442,000 | 6 |  | \$650,100 | 3 |  | \$1,145,000 | 2 |  | \$3,240,000 |
| Victor Harbor | 420 | \$360,000 | \$174,733,450 | 157 | \$145,000 | \$27,633,660 | 33 | \$665,000 | \$23,358,600 | 2 |  | \$2,083,000 | 0 |  |  |
| Wakefield | 86 | \$171,250 | \$14,751,250 | 19 | \$42,000 | \$2,824,500 | 20 | \$276,250 | \$10,306,803 | 15 | \$1,200,000 | \$37,211,463 | 0 |  |  |
| Wattle Range | 167 | \$195,000 | \$35,855,800 | 64 | \$85,000 | \$7,495,001 | 58 | \$421,097 | \$33,223,182 | 21 | \$1,628,000 | \$38,149,989 | 0 |  |  |
| Whyalla | 141 | \$215,000 | \$33,659,234 | 16 | \$57,500 | \$1,208,500 | 0 |  |  | 0 |  |  | 0 |  |  |
| Wudinna | 9 |  | \$776,000 | 5 |  | \$54,000 | 1 |  | \$200,000 | 3 |  | \$2,162,487 | 2 |  | \$1,100,000 |
| Yankalilla | 136 | \$347,500 | \$56,095,444 | 94 | \$116,000 | \$11,843,000 | 25 | \$503,000 | \$15,169,500 | 4 |  | \$4,000,000 | 0 |  |  |
| Yorke Peninsula | 237 | \$255,000 | \$65,999,334 | 86 | \$90,000 | \$10,594,170 | 25 | \$175,000 | \$9,428,640 | 26 | \$1,308,500 | \$40,610,764 | 0 |  |  |
| TOTAL SALES | 5,456 | \$272,500 | ,613,359,539 | 2,006 | \$115,000 | \$278,895,576 | 928 | \$362,000 | 50,628,987 | 422 | \$800,000 | \$560,982,170 | 41 | \$1,162,440 | \$94,525,324 |

Appendix 1 - Western Australia
Local Government Area Tables: Data covers sales for the 12 months to May 2019.

| Region | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  | Agriculture/Rural 100 Ha to 1,000 Ha |  |  | Agriculture/Rural 1,000 Ha+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Albany | 481 | \$385,000 | \$204,119,103 | 133 | \$185,000 | \$34,368,500 | 50 | \$608,000 | \$36,896,800 | 24 | \$1,225,000 | \$28,583,905 | 4 |  | \$13,508,000 |
| Ashburton | 27 | \$269,000 | \$7,739,040 | 3 |  | \$88,000 | 0 |  |  | 0 |  |  | 0 |  |  |
| Augusta-Margaret River | 231 | \$485,000 | \$128,705,040 | 117 | \$205,000 | \$31,432,750 | 40 | \$855,000 | \$69,739,000 | 2 |  | \$4,580,000 | 0 |  |  |
| Beverley | 16 | \$172,500 | \$3,518,000 | 8 |  | \$221,000 | 24 | \$220,000 | \$8,597,600 | 1 |  | \$740,000 | 0 |  |  |
| Boddington | 14 | \$265,000 | \$3,705,000 | 4 |  | \$295,500 | 14 | \$442,500 | \$6,485,000 | 6 |  | \$6,375,362 | 0 |  |  |
| Boyup Brook | 12 | \$223,000 | \$2,968,500 | 11 | \$95,000 | \$1,164,500 | 18 | \$322,000 | \$8,346,500 | 11 | \$1,075,000 | \$10,334,147 | 0 |  |  |
| Bridgetown-Greenbushes | 59 | \$356,000 | \$20,340,887 | 49 | \$82,500 | \$6,004,500 | 21 | \$690,000 | \$15,884,740 | 3 |  | \$3,234,160 | 0 |  |  |
| Brookton | 5 |  | \$1,334,950 | 4 |  | \$208,000 | 14 | \$297,500 | \$10,068,500 | 7 |  | \$8,029,000 | 0 |  |  |
| Broome | 159 | \$450,000 | \$77,661,929 | 25 | \$285,000 | \$10,203,000 | 1 |  | \$3,000,000 | 0 |  |  | 0 |  |  |
| Broomehill-Tambellup | 4 |  | \$475,000 | 1 |  | \$55,000 | 9 |  | \$8,506,000 | 5 |  | \$16,319,000 | 1 |  | \$2,420,000 |
| Bruce Rock | 12 | \$97,500 | \$1,408,000 | 7 |  | \$509,800 | 1 |  | \$100,000 | 14 | \$908,664 | \$16,848,851 | 0 |  |  |
| Bunbury | 374 | \$305,000 | \$127,207,044 | 54 | \$200,850 | \$19,053,700 | 0 |  |  | 0 |  |  | 0 |  |  |
| Busselton | 553 | \$517,000 | \$340,342,300 | 264 | \$264,000 | \$106,698,634 | 38 | \$808,000 | \$48,831,360 | 2 |  | \$3,480,000 | 0 |  |  |
| Capel | 213 | \$385,000 | \$87,951,500 | 72 | \$177,000 | \$17,634,060 | 27 | \$665,000 | \$22,498,250 | 0 |  |  | 0 |  |  |
| Carnamah | 11 | \$80,000 | \$1,104,500 | 5 |  | \$607,000 | 0 |  |  | 3 |  | \$1,170,000 | 0 |  |  |
| Carnarvon | 51 | \$186,000 | \$9,727,960 | 4 |  | \$1,415,000 | 2 |  | \$775,000 | 0 |  |  | 0 |  |  |
| Chapman Valley | 7 |  | \$3,103,000 | 9 |  | \$1,547,500 | 4 |  | \$865,000 | 3 |  | \$6,439,650 | 1 |  | \$5,100,000 |
| Chittering | 53 | \$550,000 | \$28,461,000 | 32 | \$207,500 | \$6,159,000 | 29 | \$520,000 | \$18,914,382 | 7 |  | \$10,879,183 | 1 |  | \$3,200,000 |
| Collie | 103 | \$172,000 | \$21,424,500 | 12 | \$59,500 | \$1,120,200 | 11 | \$450,000 | \$5,710,001 | 0 |  |  | 0 |  |  |
| Coolgardie | 48 | \$70,000 | \$4,169,000 | 10 | \$14,750 | \$1,007,000 | 0 |  |  | 0 |  |  | 0 |  |  |
| Coorow | 27 | \$230,000 | \$6,061,500 | 7 |  | \$743,500 | 0 |  |  | 3 |  | \$2,985,400 | 2 |  | \$5,756,414 |
| Corrigin | 9 |  | \$1,514,500 | 1 |  | \$44,000 | 6 |  | \$2,884,344 | 4 |  | \$2,536,485 | 0 |  |  |
| Cranbrook | 6 |  | \$928,000 | 8 |  | \$248,500 | 15 | \$242,000 | \$10,733,000 | 12 | \$1,650,000 | \$30,380,000 | 0 |  |  |
| Cuballing | 5 |  | \$975,000 | 8 |  | \$637,000 | 14 | \$162,500 | \$2,557,000 | 0 |  |  | 0 |  |  |
| Cue | 6 |  | \$545,500 | 1 |  | \$5,000 | 0 |  |  | 0 |  |  | 0 |  |  |
| Cunderdin | 11 | \$165,000 | \$2,393,000 | 1 |  | \$30,000 | 4 |  | \$2,144,500 | 0 |  |  | 0 |  |  |
| Dalwallinu | 20 | \$220,000 | \$4,487,500 | 6 |  | \$1,390,500 | 1 |  | \$400,000 | 9 |  | \$18,315,925 | 0 |  |  |
| Dandaragan | 47 | \$335,000 | \$15,117,500 | 31 | \$95,000 | \$3,658,500 | 5 |  | \$1,205,650 | 4 |  | \$4,460,896 | 7 |  | \$15,794,500 |
| Dardanup | 181 | \$330,000 | \$63,165,047 | 52 | \$203,500 | \$14,164,900 | 21 | \$740,000 | \$15,935,050 | 1 |  | \$1,800,000 | 0 |  |  |
| Denmark | 91 | \$399,000 | \$39,523,540 | 25 | \$225,000 | \$6,257,315 | 39 | \$570,000 | \$22,761,000 | 2 |  | \$3,850,000 | 0 |  |  |
| Derby-West Kimberley | 20 | \$143,000 | \$3,655,500 | 8 |  | \$946,500 | 1 |  | \$400,000 | 0 |  |  | 0 |  |  |
| Donnybrook-Balingup | 61 | \$315,000 | \$20,445,500 | 34 | \$180,250 | \$6,713,000 | 41 | \$622,500 | \$27,103,094 | 0 |  |  | 0 |  |  |
| Dowerin | 7 |  | \$684,200 | 0 |  |  | 4 |  | \$7,671,855 | 1 |  | \$258,000 | 0 |  |  |
| Dumbleyung | 10 | \$81,000 | \$978,000 | 3 |  | \$75,500 | 3 |  | \$1,805,000 | 6 |  | \$5,930,364 | 0 |  |  |
| Dundas | 16 | \$52,250 | \$713,500 | 5 |  | \$80,001 | 0 |  |  | 0 |  |  | 0 |  |  |
| East Pilbara | 72 | \$190,000 | \$14,311,000 | 8 |  | \$2,240,250 | 0 |  |  | 0 |  |  | 0 |  |  |
| Esperance | 154 | \$330,000 | \$51,675,802 | 26 | \$168,500 | \$6,264,184 | 13 | \$535,000 | \$10,287,437 | 18 | \$1,378,625 | \$28,026,245 | 2 |  | \$5,022,500 |
| Exmouth | 39 | \$430,000 | \$18,907,500 | 25 | \$225,000 | \$5,389,242 | 2 |  | \$935,000 | 0 |  |  | 0 |  |  |
| Geraldton-Greenough | 389 | \$242,000 | \$103,502,891 | 116 | \$145,000 | \$42,477,930 | 23 | \$390,000 | \$12,703,999 | 3 |  | \$2,820,000 | 1 |  | \$2,365,000 |

Appendix 1 - Western Australia

| Region | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  | Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$ |  |  | Agriculture/Rural 1,000 Ha+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Gingin | 87 | \$380,000 | \$34,458,833 | 26 | \$130,000 | \$5,540,417 | 34 | \$440,000 | \$18,816,500 | 9 |  | \$25,676,200 | 3 |  | \$13,650,000 |
| Gnowangerup | 15 | \$81,000 | \$1,445,500 | 6 |  | \$135,500 | 8 |  | \$16,362,175 | 6 |  | \$7,641,525 | 1 |  | \$3,400,000 |
| Goomalling | 4 |  | \$364,000 | 1 |  | \$93,500 | 8 |  | \$2,379,999 | 6 |  | \$11,526,520 | 0 |  |  |
| Harvey | 337 | \$350,000 | \$126,040,375 | 126 | \$178,800 | \$24,417,192 | 29 | \$615,000 | \$20,239,500 | 4 |  | \$10,877,750 | 0 |  |  |
| Irwin | 37 | \$330,000 | \$13,121,000 | 12 | \$85,000 | \$1,735,500 | 19 | \$290,000 | \$5,988,750 | 6 |  | \$4,983,075 | 1 |  | \$2,287,500 |
| Jerramungup | 16 | \$277,500 | \$4,436,500 | 8 |  | \$1,403,000 | 7 |  | \$1,706,500 | 3 |  | \$5,185,000 | 8 |  | \$74,913,810 |
| Kalgoorlie/Boulder | 386 | \$295,000 | \$115,679,150 | 28 | \$185,750 | \$7,225,920 | 0 |  |  | 0 |  |  | 0 |  |  |
| Katanning | 41 | \$160,000 | \$6,892,283 | 4 |  | \$331,000 | 8 |  | \$4,013,000 | 1 |  | \$225,000 | 0 |  |  |
| Kellerberrin | 13 | \$120,000 | \$1,656,000 | 4 |  | \$168,500 | 3 |  | \$2,535,000 | 2 |  | \$1,450,000 | 0 |  |  |
| Kent | 0 |  |  | 0 |  |  | 0 |  |  | 11 | \$922,000 | \$14,769,900 | 4 |  | \$8,210,000 |
| Kojonup | 18 | \$168,500 | \$3,059,000 | 4 |  | \$103,500 | 2 |  | \$524,000 | 5 |  | \$10,805,850 | 0 |  |  |
| Kondinin | 6 |  | \$803,000 | 1 |  | \$5,000 | 2 |  | \$1,612,012 | 17 | \$500,000 | \$9,946,500 | 1 |  | \$1,041,250 |
| Koorda | 6 |  | \$492,000 | 0 |  |  | 6 |  | \$1,247,500 | 7 |  | \$2,779,480 | 0 |  |  |
| Kulin | 4 |  | \$442,000 | 1 |  | \$8,500 | 2 |  | \$185,000 | 8 |  | \$6,265,300 | 1 |  | \$4,000,000 |
| Lake Grace | 9 |  | \$1,309,434 | 1 |  | \$22,000 | 0 |  |  | 8 |  | \$16,457,950 | 6 |  | \$9,201,162 |
| Laverton | 11 | \$40,000 | \$588,000 | 5 |  | \$848,250 | 0 |  |  | 0 |  |  | 0 |  |  |
| Leonora | 9 |  | \$533,000 | 2 |  | \$15,000 | 0 |  |  | 0 |  |  | 0 |  |  |
| Mandurah | 1,318 | \$365,000 | \$544,125,785 | 425 | \$189,000 | \$102,998,302 | 7 |  | \$22,095,000 | 0 |  |  | 0 |  |  |
| Manjimup | 89 | \$268,000 | \$24,560,490 | 22 | \$110,000 | \$4,022,500 | 29 | \$600,000 | \$23,009,000 | 1 |  | \$800,000 | 0 |  |  |
| Meekatharra | 7 |  | \$355,500 | 0 |  |  | 0 |  |  | 0 |  |  | 0 |  |  |
| Menzies | 1 |  | \$30,000 | 6 |  | \$29,450 | 0 |  |  | 0 |  |  | 0 |  |  |
| Merredin | 40 | \$135,000 | \$7,106,240 | 6 |  | \$148,500 | 5 |  | \$1,120,000 | 14 | \$530,000 | \$11,598,493 | 0 |  |  |
| Mingenew | 2 |  | \$130,000 | 5 |  | \$118,250 | 3 |  | \$788,000 | 1 |  | \$700,000 | 0 |  |  |
| Moora | 19 | \$180,000 | \$3,561,000 | 10 | \$71,000 | \$834,200 | 4 |  | \$2,910,000 | 4 |  | \$6,350,000 | 0 |  |  |
| Morawa | 16 | \$31,000 | \$639,000 | 2 |  | \$7,500 | 3 |  | \$3,425,000 | 0 |  |  | 1 |  | \$1,700,000 |
| Mount Magnet | 9 |  | \$228,000 | 4 |  | \$104,000 | 0 |  |  | 0 |  |  | 0 |  |  |
| Mount Marshall | 3 |  | \$93,500 | 2 |  | \$15,500 | 1 |  | \$666,000 | 11 | \$606,160 | \$10,643,441 | 0 |  |  |
| Mukinbudin | 6 |  | \$984,300 | 2 |  | \$315,000 | 0 |  |  | 3 |  | \$865,000 | 0 |  |  |
| Mullewa | 8 |  | \$189,500 | 3 |  | \$18,100 | 3 |  | \$56,500 | 6 |  | \$4,025,000 | 2 |  | \$2,295,000 |
| Murray | 217 | \$385,000 | \$94,390,645 | 90 | \$260,000 | \$25,294,600 | 32 | \$777,500 | \$57,147,377 | 0 |  |  | 0 |  |  |
| Nannup | 23 | \$310,000 | \$7,402,500 | 14 | \$88,500 | \$2,478,500 | 13 | \$500,000 | \$9,149,000 | 1 |  | \$800,000 | 0 |  |  |
| Narembeen | 7 |  | \$1,073,000 | 2 |  | \$57,500 | 4 |  | \$1,702,000 | 20 | \$600,000 | \$12,914,629 | 2 |  | \$2,600,000 |
| Narrogin | 1 |  | \$80,000 | 0 |  |  | 10 | \$697,500 | \$6,572,500 | 2 |  | \$880,000 | 0 |  |  |
| Narrogin | 51 | \$165,000 | \$9,258,250 | 4 |  | \$443,500 | 0 |  |  | 0 |  |  | 0 |  |  |
| Northam | 123 | \$230,000 | \$31,110,500 | 30 | \$85,000 | \$3,849,000 | 28 | \$374,500 | \$14,539,120 | 7 |  | \$19,091,538 | 0 |  |  |
| Northampton | 33 | \$202,500 | \$7,468,000 | 30 | \$85,000 | \$2,905,450 | 6 |  | \$1,619,000 | 13 | \$950,000 | \$12,171,000 | 1 |  | \$420,000 |
| Nungarin | 0 |  |  | 3 |  | \$57,872 | 0 |  |  | 8 |  | \$10,660,000 | 0 |  |  |
| Perenjori | 5 |  | \$355,000 | 2 |  | \$45,000 | 2 |  | \$1,723,527 | 6 |  | \$3,981,873 | 2 |  | \$2,500,000 |
| Pingelly | 15 | \$158,000 | \$2,900,215 | 7 |  | \$1,002,500 | 4 |  | \$1,692,800 | 2 |  | \$1,322,200 | 0 |  |  |
| Plantagenet | 37 | \$230,000 | \$8,317,500 | 26 | \$60,500 | \$4,972,500 | 49 | \$360,000 | \$29,420,850 | 21 | \$825,000 | \$26,000,000 | 0 |  |  |

Appendix 1 - Western Australia

| Region | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  | Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$ |  |  | Agriculture/Rural 1,000 $\mathrm{Ha+}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Port Hedland | 291 | \$220,000 | \$76,206,365 | 21 | \$935,000 | \$12,190,600 | 0 |  |  | 0 |  |  | 0 |  |  |
| Quairading | 7 |  | \$1,055,000 | 1 |  | \$35,000 | 14 | \$212,500 | \$6,760,000 | 4 |  | \$2,968,000 | 0 |  |  |
| Ravensthorpe | 30 | \$176,500 | \$5,733,667 | 7 |  | \$210,000 | 5 |  | \$1,129,000 | 9 |  | \$11,768,753 | 4 |  | \$7,497,830 |
| Roebourne | 327 | \$340,000 | \$116,693,004 | 16 | \$125,500 | \$2,972,388 | 0 |  |  | 0 |  |  | 0 |  |  |
| Sandstone | 2 |  | \$225,000 | 5 |  | \$44,500 | 0 |  |  | 0 |  |  | 0 |  |  |
| Shark Bay | 16 | \$238,750 | \$4,383,666 | 3 |  | \$471,000 | 0 |  |  | 0 |  |  | 0 |  |  |
| Tammin | 2 |  | \$242,500 | 2 |  | \$11,200 | 4 |  | \$354,000 | 2 |  | \$2,495,000 | 0 |  |  |
| Three Springs | 10 | \$90,000 | \$1,025,000 | 0 |  |  | 3 |  | \$1,259,500 | 2 |  | \$1,550,000 | 2 |  | \$10,628,000 |
| Toodyay | 55 | \$330,000 | \$17,964,000 | 34 | \$82,500 | \$3,404,573 | 38 | \$403,000 | \$18,681,000 | 6 |  | \$6,080,000 | 0 |  |  |
| Trayning | 4 |  | \$237,000 | 0 |  |  | 2 |  | \$95,000 | 1 |  | \$515,000 | 0 |  |  |
| Upper Gascoyne | 1 |  | \$40,000 | 1 |  | \$5,000 | 0 |  |  | 0 |  |  | 0 |  |  |
| Victoria Plains | 4 |  | \$464,000 | 1 |  | \$85,000 | 2 |  | \$1,344,920 | 6 |  | \$25,681,700 | 2 |  | \$5,065,000 |
| Wagin | 23 | \$145,000 | \$3,807,500 | 7 |  | \$395,000 | 6 |  | \$8,085,000 | 0 |  |  | 0 |  |  |
| Wandering | 4 |  | \$750,000 | 1 |  | \$99,000 | 9 |  | \$3,045,000 | 1 |  | \$700,000 | 0 |  |  |
| Waroona | 58 | \$305,000 | \$19,775,000 | 16 | \$167,500 | \$2,628,500 | 16 | \$572,500 | \$8,701,500 | 3 |  | \$5,850,000 | 0 |  |  |
| West Arthur | 5 |  | \$780,000 | 2 |  | \$34,000 | 5 |  | \$2,269,000 | 6 |  | \$8,152,453 | 0 |  |  |
| Westonia | 0 |  |  | 0 |  |  | 1 |  | \$1,250,000 | 10 | \$783,730 | \$13,935,460 | 1 |  | \$909,500 |
| Wickepin | 3 |  | \$306,000 | 3 |  | \$111,000 | 4 |  | \$6,443,000 | 2 |  | \$1,460,000 | 0 |  |  |
| Williams | 6 |  | \$1,389,000 | 8 |  | \$193,000 | 6 |  | \$5,214,000 | 1 |  | \$570,000 | 0 |  |  |
| Wiluna | 2 |  | \$50,000 | 0 |  |  | 0 |  |  | 0 |  |  | 0 |  |  |
| Wongan-Ballidu | 20 | \$105,000 | \$2,729,500 | 1 |  | \$350,000 | 2 |  | \$2,818,000 | 2 |  | \$3,400,000 | 0 |  |  |
| Woodanilling | 3 |  | \$389,000 | 3 |  | \$169,000 | 8 |  | \$8,716,684 | 3 |  | \$2,685,000 | 0 |  |  |
| Wyalkatchem | 3 |  | \$361,500 | 1 |  | \$7,000 | 1 |  | \$280,000 | 3 |  | \$1,000,000 | 0 |  |  |
| Wyndham-East Kimberley | 31 | \$250,000 | \$7,604,500 | 12 | \$207,500 | \$4,064,000 | 9 |  | \$8,471,000 | 0 |  |  | 0 |  |  |
| Yalgoo | 1 |  | \$25,000 | 0 |  |  | 0 |  |  | 0 |  |  | 0 |  |  |
| Yilgarn | 10 | \$63,000 | \$856,000 | 2 |  | \$27,500 | 3 |  | \$254,000 | 15 | \$700,000 | \$23,362,467 | 4 |  | \$3,540,000 |
| York | 48 | \$282,500 | \$14,228,500 | 26 | \$55,000 | \$2,707,300 | 18 | \$317,500 | \$6,001,000 | 2 |  | \$1,660,000 | 0 |  |  |
| TOTAL SALES | 6,071 | \$320,000 | \$2,121,664,505 | 1,774 | \$165,000 | \$426,032,628 | 947 | \$470,000 | \$653,944,899 | 442 | \$900,000 | \$583,603,630 | 65 | \$1,700,000 | 207,025,466 |

Appendix 1 - Tasmania
Local Government Area Tables: Data covers sales for the 12 months to May 2019.

| Region | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  | Agriculture/Rural 100 Ha to 1,000 Ha |  |  | Agriculture/Rural 1,000 Ha+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Break O'Day | 163 | \$280,000 | \$49,273,958 | 98 | \$78,000 | \$9,568,430 | 36 | \$142,500 | \$10,217,150 | 4 |  | \$602,000 | 0 |  |  |
| Burnie | 380 | \$248,000 | \$100,593,386 | 43 | \$115,000 | \$5,965,440 | 17 | \$430,000 | \$9,794,000 | 1 |  | \$1,137,125 | 0 |  |  |
| Central Coast | 337 | \$295,000 | \$110,359,598 | 56 | \$97,000 | \$7,876,000 | 44 | \$400,000 | \$21,464,320 | 2 |  | \$2,889,700 | 0 |  |  |
| Central Highlands | 76 | \$152,000 | \$12,666,791 | 33 | \$31,000 | \$1,400,750 | 27 | \$170,000 | \$6,013,967 | 9 |  | \$11,532,250 | 3 |  | \$6,400,000 |
| Circular Head | 120 | \$217,600 | \$27,819,109 | 11 | \$85,000 | \$1,325,000 | 26 | \$420,000 | \$23,961,000 | 6 |  | \$7,102,500 | 1 |  | \$9,450,000 |
| Derwent Valley | 41 | \$245,000 | \$11,683,750 | 12 | \$91,000 | \$1,476,500 | 24 | \$295,000 | \$7,435,500 | 1 |  | \$460,000 | 0 |  |  |
| Devonport | 496 | \$275,000 | \$149,336,722 | 80 | \$110,000 | \$11,365,749 | 5 |  | \$6,795,000 | 0 |  |  | 0 |  |  |
| Dorset | 159 | \$247,000 | \$41,696,250 | 39 | \$110,000 | \$3,967,000 | 18 | \$455,000 | \$8,559,100 | 7 |  | \$5,738,150 | 0 |  |  |
| Flinders | 7 |  | \$2,115,000 | 10 | \$52,500 | \$642,000 | 14 | \$205,000 | \$5,299,000 | 3 |  | \$4,022,080 | 1 |  | \$2,837,453 |
| George Town | 158 | \$205,000 | \$36,987,750 | 61 | \$82,000 | \$5,969,397 | 14 | \$320,000 | \$4,460,500 | 4 |  | \$5,520,129 | 0 |  |  |
| Glamorgan/Spring Bay | 122 | \$351,250 | \$50,537,800 | 80 | \$157,250 | \$14,757,000 | 19 | \$260,000 | \$6,709,208 | 1 |  | \$225,000 | 0 |  |  |
| Huon Valley | 282 | \$375,000 | \$111,383,557 | 113 | \$132,000 | \$19,330,450 | 92 | \$307,500 | \$33,872,531 | 1 |  | \$900,000 | 0 |  |  |
| Kentish | 97 | \$280,000 | \$30,431,000 | 28 | \$94,500 | \$3,170,000 | 46 | \$381,250 | \$19,185,000 | 1 |  | \$1,375,000 | 0 |  |  |
| King Island | 26 | \$252,500 | \$7,141,000 | 14 | \$50,000 | \$916,500 | 9 |  | \$5,988,000 | 2 |  | \$1,095,000 | 0 |  |  |
| Kingborough | 55 | \$467,200 | \$28,962,701 | 34 | \$171,750 | \$6,441,720 | 12 | \$261,500 | \$3,489,500 | 0 |  |  | 0 |  |  |
| Latrobe | 195 | \$350,000 | \$69,881,099 | 76 | \$149,000 | \$13,229,650 | 18 | \$482,500 | \$11,754,327 | 2 |  | \$3,100,000 | 0 |  |  |
| Launceston | 1,139 | \$320,000 | \$402,739,091 | 97 | \$166,000 | \$18,377,982 | 47 | \$410,000 | \$20,689,600 | 2 |  | \$3,595,000 | 0 |  |  |
| Meander Valley | 268 | \$340,000 | \$94,314,483 | 52 | \$120,000 | \$8,054,374 | 47 | \$385,000 | \$23,995,925 | 6 |  | \$21,590,000 | 0 |  |  |
| Northern Midlands | 242 | \$305,000 | \$77,393,735 | 84 | \$88,000 | \$13,827,459 | 22 | \$485,000 | \$11,504,860 | 8 |  | \$16,603,000 | 1 |  | \$850,000 |
| Sorell | 24 | \$396,000 | \$9,867,000 | 15 | \$157,000 | \$2,185,000 | 11 | \$220,000 | \$3,055,500 | 1 |  | \$310,000 | 0 |  |  |
| Southern Midlands | 85 | \$335,000 | \$28,888,712 | 18 | \$97,500 | \$2,125,000 | 39 | \$255,000 | \$11,407,500 | 14 | \$430,000 | \$7,247,000 | 0 |  |  |
| Tasman | 88 | \$276,000 | \$25,499,500 | 61 | \$78,500 | \$5,516,984 | 41 | \$295,000 | \$15,011,500 | 1 |  | \$170,000 | 0 |  |  |
| Waratah/Wynyard | 233 | \$279,990 | \$76,962,366 | 41 | \$105,000 | \$4,567,500 | 45 | \$360,000 | \$23,978,500 | 0 |  |  | 0 |  |  |
| West Coast | 190 | \$84,500 | \$17,265,200 | 31 | \$23,000 | \$1,183,100 | 6 |  | \$318,000 | 0 |  |  | 0 |  |  |
| West Tamar | 460 | \$350,000 | \$168,599,334 | 95 | \$165,000 | \$19,351,250 | 52 | \$405,000 | \$22,135,900 | 1 |  | \$330,000 | 0 |  |  |
| TOTAL SALES | 5,423 | \$297,000 | \$1,735,181,892 | 1,267 | \$110,000 | \$180,405,235 | 722 | \$350,000 | \$314,858,888 | 76 | \$565,000 | \$95,233,934 | 6 |  | \$19,537,453 |

Appendix 1 - Northern Territory
Local Government Area Tables: Data covers sales for the 12 months to May 2019.

|  | Residential houses (Less than 4 Ha ) |  |  | Agriculture/Rural Less than 40 Ha |  |  | Agriculture/Rural 40 Ha to 100 Ha |  |  | Agriculture/Rural 100 Ha to $1,000 \mathrm{Ha}$ |  |  | Agriculture/Rural 1,000 Ha+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Region | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value | Sales vol. | Median price | Total value |
| Alice Springs | 273 | \$461,000 | \$133,597,720 | 14 | \$592,500 | \$8,312,500 | 0 |  |  | 0 |  |  | 0 |  |  |
| Barkly | 21 | \$212,000 | \$4,187,800 | 2 |  | \$280,000 | 0 |  |  | 0 |  |  | 0 |  |  |
| Coomalie | 6 |  | \$1,463,000 | 3 |  | \$680,000 | 4 |  | \$998,000 | 3 |  | \$2,080,000 | 0 |  |  |
| Katherine | 16 | \$292,500 | \$4,846,600 | 5 |  | \$2,005,000 | 12 | \$467,500 | \$6,375,000 | 0 |  |  | 0 |  |  |
| Roper Gulf | 4 |  | \$1,710,000 | 0 |  |  | 0 |  |  | 0 |  |  | 1 |  | \$58,000,000 |
| Unincorporated NT | 7 |  | \$1,685,000 | 4 |  | \$547,500 | 26 | \$182,500 | \$5,332,000 | 2 |  | \$12,800,000 | 0 |  |  |
| Victoria-Daly | 6 |  | \$1,737,000 | 1 |  | \$370,000 | 3 |  | \$765,000 | 0 |  |  | 2 |  | \$10,715,000 |
| Wagait | 1 |  | \$127,500 | 6 |  | \$1,390,000 | 0 |  |  | 0 |  |  | 0 |  |  |
| TOTAL SALES | 334 | \$435,000 | \$149,354,620 | 35 | \$370,000 | \$13,585,000 | 45 | \$255,000 | \$13,470,000 | 5 |  | \$14,880,000 | 3 |  | \$68,715,000 |

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## Landmark Harcourts Global Facts 2019



That's
With more than worth of

Our network sold over
\$28 billion property last year

6,600
sales consultants



10
minutes someone buys a property
with our network

> 13

minutes a tenant moves
into a property managed by our network

Mortgage Express settled

## \$1.9b <br> of finance last year

that's more than
390
settlements every month

Our network conducted more than

## 13,000

auctions in 2018

Our average agent rating is

$$
4.8=5
$$

The Harcourts
Academy conducted more than

500
training programs
in 2018
with over
5,000
attendees

New home
this summer?
We'll help you take the leap.

200


Formostof us, a home is one of our biggest investments: sowe understand that when it comes to selling or purchasing, there's a lot to consider.

We'll walk you through the process, help you understand where your property is positioned in the market, and have the connections to help you find your next home. Whether you're moving down the road, to a new town, city - or anywhere in the world.
landmarkharcourts.com.au


[^0]:    a Average gross unit value across all grades in principal markets, unless otherwise indicated. Includes the cost of containers, commission and other expenses incurred in getting the commodities to their principal markets. These expenses are significant. b Average gross unit value relates to returns received from crops harvested in that year, regardless of when sales take place, unless otherwise indicated. c Price paid by crusher. $\mathbf{d}$ Australian base price for sales in the financial year indicated. f ABARES forecast. s ABARES estimate.

    Notes: Prices used in these calculations exclude GST. Details for establishments with estimated value of agricultural operations (EVAO) of \$1,500 or more until 1980-81; \$2,500 or more from 1981-82 to 1985-86; EVAO of $\$ 20,000$ or more from 1986-87 to 1990-91; EVAO of $\$ 22,500$ or more from 1991-92 to 1992-93; EVAO of \$5,000 or more from 1993-94 to 2014-15; and EVAO of \$40,000 from 2015-16.

    Sources: ABARES; Australian Bureau of Statistics (Historical data - June 2019)

[^1]:    Sources: ABARES; Australian Bureau of Statistics, Information Consultancy Services, 2007, cat. no.

[^2]:    Left axis: Total value of sales (millions)
    Right axis: Number of sales

[^3]:    Left axis: Total value of sales (millions)
    Right axis: Number of sales

[^4]:    Left axis: Total value of sales (millions
    Right axis: Number of sales

[^5]:    Left axis: Total value of sales (millions
    ight axis: Number of sales

[^6]:    Left axis: Total value of sales (millions)
    Right axis: Number of sales

